

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP019

Company Number

3875000

Company name in full

OCADO LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If share were allotted on one date
enter that date in the "from" box)

From

Day Month Year

25 09 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORD

ORD

Number allotted

437

156

Nominal value of each share

£0.01

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£80

£90

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

A37
COMPANIES HOUSE

A0N02J7D

256
28/09/2006

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>NEIL JEWSBURY</u> Address <u>27 AMERLAND ROAD</u> <u>WANDSWORTH LONDON</u> UK Postcode <u>S W 1 8 1 Q A</u>	Class of shares allotted <u>Ord 1p</u>	Number allotted <u>593</u>
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

28/9/2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Neill Abrams, Ocado Limited, Titan Court, 3 Bishops	
Square, Hatfield Business Park, Hatfield, Herts	
AL10 9NE	Tel 01707 228000
DX number	DX exchange