

SH01

Return of allotment of shares



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What this form is for

You may use this form to give notice of shares allotted following incorporation.



What this form is NOT for

You cannot use this form to give notice of shares taken on formation of the company for an allotment of a new class of shares by an unlimited company.

THURSDAY



A20

A7CXMC9

23/08/2018

#221

COMPANIES HOUSE

1

Company details

Company number 0 3 8 7 0 5 3 0

Company name in full MetaPack Limited

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

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Allotment dates ①

From Date d 1 d 5 m 0 m 8 y 2 y 0 y 1 y 8

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

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Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	427	0.0001724	8.34	0.00
GBP	Ordinary	5,566	0.0001724	35.00	0.00
GBP	Ordinary	16,330	0.0001724	47.6339	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Shares allotted

Please give details of the shares allotted, including bonus shares.

(2) Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See attached schedule			
Totals				

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	621,652	£566.74402665	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A Ordinary	15,845	£2.731678	
GBP	B Ordinary	1,482	£0.2554968	
GBP	C Ordinary	20,133	£3.4709292	
GBP	C1 Ordinary	34,723	£5.9862452	
GBP	C2 Ordinary	4,436	£0.7647664	
GBP	D Ordinary	4,850	£0.83614	
GBP	Deferred	8,814	£1.5195336	
GBP	E Ordinary	4,850	£0.83614	
GBP	F Ordinary	4,850	£0.83614	
GBP	Ordinary	65,174	£470.80721945	
GBP	Ordinary	456,495	£78.699738	
Totals		621,652	£566.74402665	£0.00

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	A Ordinary
Prescribed particulars ①	Each A Ordinary share has full rights on a pro rata basis to participate in any dividend. The A Ordinary shares carry no right to attend and vote at a meeting of the company. The A Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares. The A Ordinary shares are not redeemable.
Class of share	B Ordinary
Prescribed particulars ①	Each B Ordinary share has full rights on a pro rata basis to participate in any dividend. The B Ordinary shares carry no right to attend and vote at a meeting of the company. The B Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares, A Ordinary shares, C Ordinary shares, C1 Ordinary shares and C2 Ordinary shares. The B Ordinary shares are not redeemable.
Class of share	C Ordinary
Prescribed particulars ①	The C Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The C Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares and the A Ordinary shares. The C Ordinary shares are not redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C1 Ordinary	
Prescribed particulars	<p>The C1 Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The C1 Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares and the A Ordinary shares. The C1 Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C2 Ordinary	
Prescribed particulars	<p>The C2 Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The C2 Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares and the A Ordinary shares. The C2 Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	D Ordinary	
Prescribed particulars	<p>The D Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The D Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares, the A Ordinary shares, the C Ordinary shares, the C1 Ordinary shares and C2 Ordinary shares. The D Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	<p>The Deferred shares carry no rights to (a) attend and vote at a meeting of the company or (b) participate in any dividend. The Deferred shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the payment of £10 million per Ordinary share. The Deferred shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	E Ordinary	
Prescribed particulars	<p>The E Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The E Ordinary shares carry limited rights to participate in a return of capital on winding up in certain circumstances, subject to the priority rights of the Ordinary shares, the A Ordinary shares, the B Ordinary shares, the C Ordinary shares, the C1 Ordinary shares, the C2 Ordinary shares and the D Ordinary shares. The E Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary	
Prescribed particulars	<p>The F Ordinary shares carry no rights to (a) attend and vote at a meeting of the Company or (b) participate in any dividend. The F Ordinary shares carry very limited rights to participate in a return of capital on winding up in limited circumstances, subject to the priority rights of the Ordinary shares, the A Ordinary shares, the B Ordinary shares, the C Ordinary shares, the C1 Ordinary shares, the C2 Ordinary shares, the D Ordinary shares and the E Ordinary shares. The F Ordinary shares are not redeemable.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	Each Ordinary Share has full rights on a pro rata basis to (a) attend and vote at a meeting of the company, (b) participate in any dividend. Each ordinary share has priority rights on a pro rata basis to participate in a return of capital on a winding up. The Ordinary Shares are not redeemable.	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	Each Ordinary Share has full rights on a pro rata basis to (a) attend and vote at a meeting of the Company, (b) participate in any dividend. Each ordinary share has priority rights on a pro rata basis to participate in a return of capital on a winding up. The Ordinary Shares are not redeemable.	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Osborne Clarke LLP

Address

2 Temple Back East

Temple Quay

Post town

Bristol

County/Region

Postcode

B

S

1

6

E

G

Country

United Kingdom

DX

7818 Bristol

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse