CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

## **COMPANIES FORM No. 395** Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

o the Registrar of Companies  Address overleaf - Note 6)	For official use	Company number
	[ ] <u>5</u> [ ]	03867628
Name of company		

Date of creation of the charge

Gilda Estates Limited

25 October 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to Commercial Acceptances (UK) Limited of any kind (whether present or future, actual or contingent and whether incurred alone or joining with another) including commission, interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge

COMMERCIAL ACCEPTANCES (UK) LIMITED of 23b Grove End Road London

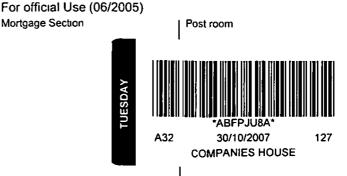
Mortgage Section

Postcode NW8 9BP

Presentor's name address and reference (if any) Mishcon de Reya <del>-12 Red bron Squar</del>e, London, DX NO 37954 KINGSWAY

Ref 17 KQG 28110 3

Time critical reference



Short particulars of all the property mortgaged or charged

By way of Legal Mortgage all that freehold property situate and known as 2 Belfast Road London N16 6UH and registered at HM Land Registry with title absolute under title number EGL451165

 By way of floating security all moveable plant, machinery, implements, furniture and equipment now or from time to time placed or used in or about the mortgaged property. Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Date 29 October 2007

On behalf of MANAXXX MAXXXX Chargee] † Mishcon de Reya Mudily, C

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

f delete as appropriate

## Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ





## OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03867628

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 25th OCTOBER 2007 AND CREATED BY GILDA ESTATES LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COMMERCIAL ACCEPTANCES (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st NOVEMBER 2007





