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Please do not
write in
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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

151

03867628

Name of company

* Gilda Estates Limited

Date of creation of the charge

25 October 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to Commercial Acceptances (UK) Limited of any
kind (whether present or future, actual or contingent and whether incurred
alone or joining with another) including commission, interest, costs and
expenses

Names and addresses of the mortgagees or persons entitled to the charge

COMMERCIAL ACCEPTANCES (UK) LIMITED of 23b Grove End Road London

Postcode NW8 9BP

Presentor's name address and
reference (if any)

Mishcon de Reya
~~Summit House, 12 Red Lion Square,~~
~~London,~~
~~WC1R 4QD~~
✓ DX NO 37954 KINGSWAY

Ref 17 KQG 28110 3

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

TUESDAY



A32 *ABFPJU8A* 127
30/10/2007
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 By way of Legal Mortgage all that freehold property situate and known as 2 Belfast Road London N16 6UH and registered at HM Land Registry with title absolute under title number EGL451165
2. By way of floating security all moveable plant, machinery, implements, furniture and equipment now or from time to time placed or used in or about the mortgaged property.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Date 29 October 2007

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ [chargee] † Mishcon de Reya



A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03867628

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 25th OCTOBER 2007 AND CREATED BY GILDA ESTATES LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO COMMERCIAL ACCEPTANCES (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th OCTOBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st NOVEMBER 2007

DT



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES