

STATEMENT OF COMPLIANCE BY THE DIRECTORS IN RELATION TO A REDUCTION OF CAPITAL FOR THE PURPOSES OF SECTION 644 OF THE COMPANIES ACT 2006

DATED: 21st April 2011

Company Name: AAF INDUSTRIES LIMITED ("the Company")

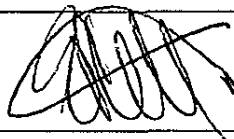
Company Number 03865868

We Eugenio Pereira Carneiro de Sa and Stephen John Michael Goodburn being all the directors for the time being of the Company do hereby solemnly and sincerely state as follows:

1. That the Company has passed a Special Resolution for a reduction of capital pursuant to the provisions of Sections 642-644 of the Companies Act 2006.
2. That the Special Resolution for the reduction of capital was passed on 21st April 2011.
3. That the Solvency Statement in connection with the reduction of capital made by the directors pursuant to the provision of Section 643 of the Companies Act 2006:
 - a) was made not more than 15 days before the date on which the resolution for the reduction of capital was passed, and
 - b) was provided to the members of the Company in accordance with the provisions of Section 642(2) of the Companies Act 2006

EUGENIO PEREIRA CARNEIRO DE SA

Signed:



Date: 21/4/2011

STEPHEN JOHN MICHAEL GOODBURN

Signed:

Date

Presenter name and address

Deloitte LLP
2 New Street Square
London
EC4A 3BZ

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EUGENIO PEREIRA CARNEIRO DE SA

Signed:

Date:

STEPHEN JOHN MICHAEL GOODBURN

Signed:

Date:

21 April 2011

Presenter name and address:

Deloitte LLP
2 New Street Square
London
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