



Companies House
— for the record —

AR01 (ef)

Annual Return



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Received for filing in Electronic Format on the: **16/11/2009**

Company Name: **BIOWISDOM LIMITED**

Company Number: **03861669**

Date of this return: **19/10/2009**

SIC codes: **7260**

Company Type: **Private company limited by shares**

Situation of Registered Office: **HARSTON MILL
HARSTON
CAMBRIDGE
CB22 7GG**

Officers of the company

Company Secretary **1**

Type: **Person**

Full forename(s): **MRS SUSAN**

Surname: **LOWTHER**

Former names:

Service Address: **6 HILLS AVENUE
CAMBRIDGE
CAMBRIDGESHIRE
CB1 7XA**

Company Director **1**

Type: **Person**

Full forename(s): **DR JULIE**

Surname: **BARNES**

Former names:

Service Address: **CROMER HALL
CROMER
STEVENAGE
HERTFORDSHIRE
SG2 7QA**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **27/07/1962** *Nationality:* **BRITISH**

Occupation: **CHIEF SCIENTIFIC OFFICER**

Company Director **2**

Type: **Person**
Full forename(s): **DR GORDON SMITH**
Surname: **BAXTER**
Former names:
Service Address: **1 THE GREEN
FOXTON
CAMBRIDGE
CB2 6ST**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **04/07/1961** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **MARK JAMES**
Surname: **DOCHERTY**
Former names:
Service Address: **33 KING STREET
ST JAMES'S
LONDON
SW1Y 6RJ**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **28/01/1964** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director **4**

Type: **Person**
Full forename(s): **DR JOHN RAMON**
Surname: **GONZALEZ-CARVAJAL**
Former names:
Service Address: **VIA V MONTE 16**
 MILAN 20123
 ITALY

Country/State Usually Resident: **ITALY**

Date of Birth: **26/04/1964** *Nationality:* **BRITISH**
Occupation: **FINANCIER**

Company Director **5**

Type: **Person**
Full forename(s): **MRS SUSAN**
Surname: **LOWTHER**
Former names:
Service Address: **6 HILLS AVENUE**
 CAMBRIDGE
 CAMBRIDGESHIRE
 CB1 7XA

Country/State Usually Resident: **ENGLAND**

Date of Birth: **09/02/1960** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director **6**

Type: **Person**
Full forename(s): **MR KENNETH APHUNEZI**
Surname: **OLISA**
Former names:
Service Address: **18 GLAMORGAN ROAD
HAMPTON WICK
KINGSTON UPON THAMES
SURREY
KT1 4HP**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **13/10/1951** *Nationality:* **BRITISH**
Occupation: **CHAIRMAN**

Company Director **7**

Type: **Person**
Full forename(s): **DR ANDREW JOHN MCGLASHAN**
Surname: **RICHARDS**
Former names:
Service Address: **BABRAHAM HALL
BABRAHAM
CAMBRIDGESHIRE
CB2 4AT**

Country/State Usually Resident: **ENGLAND**

Date of Birth: **18/03/1960** *Nationality:* **BRITISH**
Occupation: **DIRECTOR**

Company Director 8

Type: **Person**
Full forename(s): **JOHN**
Surname: **SHACKLETON**
Former names:
Service Address: **2 BRIGHTON PLACE**
 BURR RIDGE
 ILLINOIS 60527

Country/State Usually Resident: **USA**

Date of Birth: **29/12/1946** *Nationality:* **BRITISH**
Occupation: **RESIDENT CEO**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	77115
	GBP	<i>Aggregate nominal value</i>	771.15
<i>Currency</i>		<i>Amount paid</i>	.01
		<i>Amount unpaid</i>	0

*Prescribed
particulars*

ON A RETURN OF CAPITAL, PREFERRED ORDINARY SHAREHOLDERS SHALL RECEIVE AN AMOUNT EQUAL TO THE HIGHER OF A) ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEM FOR EACH PREFERRED ORDINARY SHARE THEN HELD TOGETHER WITH A SUM EQUAL TO ALL ACCRUED, UNPAID DIVIDENDS TO BE CALCULATED TO THE DATE OF THE RETURN OF CAPITAL AND TO BE PAYABLE IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS SUFFICIENT PROFITS AVAILABLE FOR DISTRIBUTION AND WHETHER OR NOT SUCH DIVIDENDS HAVE BEEN DECLARED OR EARNED, AND B) THE PRO RATA PROPORTION OF THE AMOUNT TO BE DISTRIBUTED TO WHICH THE HOLDERS OF THE PREFERRED ORDINARY SHARES WOULD BE ENTITLED, AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE CONVERSION PRICE THEN APPLYING. THE REMAINING ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS (IF ANY SUCH ASSETS REMAIN) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THEIR HOLDINGS OF FULLY PAID UP ORDINARY SHARES. IN THE EVENT OF A LISTING EACH PREFERRED ORDINARY SHARE WILL AUTOMATICALLY CONVERT INTO ONE ORDINARY SHARE IMMEDIATELY PRIOR TO THE LISTING. IF THE PRICE PER SHARE AT WHICH SHARES ARE SOLD OR OFFERED TO BE SOLD, IS LESS THAN THE PRICE PAID AT THE TIME OF THE LAST ISSUE OF

Class of shares	PREFERRED	<i>Number allotted</i>	379930
	ORDINARY	<i>Aggregate nominal value</i>	3799.3
<i>Currency</i>		<i>Amount paid</i>	.01
		<i>Amount unpaid</i>	0

Prescribed particulars

ON A RETURN OF CAPITAL, PREFERRED ORDINARY SHAREHOLDERS SHALL RECEIVE AN AMOUNT EQUAL TO THE HIGHER OF A) ONE TIMES THE SUBSCRIPTION PRICE PAID FOR THEM FOR EACH PREFERRED ORDINARY SHARE THEN HELD TOGETHER WITH A SUM EQUAL TO ALL ACCRUED, UNPAID DIVIDENDS TO BE CALCULATED TO THE DATE OF THE RETURN OF CAPITAL AND TO BE PAYABLE IRRESPECTIVE OF WHETHER OR NOT THE COMPANY HAS SUFFICIENT PROFITS AVAILABLE FOR DISTRIBUTION AND WHETHER OR NOT SUCH DIVIDENDS HAVE BEEN DECLARED OR EARNED, AND B) THE PRO RATA PROPORTION OF THE AMOUNT TO BE DISTRIBUTED TO WHICH THE HOLDERS OF THE PREFERRED ORDINARY SHARES WOULD BE ENTITLED, AS IF THE PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE CONVERSION PRICE THEN APPLYING. THE REMAINING ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS (IF ANY SUCH ASSETS REMAIN) SHALL BE DISTRIBUTED AMONG THE ORDINARY SHAREHOLDERS PRO RATA TO THEIR HOLDINGS OF FULLY PAID UP ORDINARY SHARES. IN THE EVENT OF A LISTING EACH PREFERRED ORDINARY SHARE WILL AUTOMATICALLY CONVERT INTO ONE ORDINARY SHARE IMMEDIATELY PRIOR TO THE LISTING. IF THE PRICE PER SHARE AT WHICH SHARES ARE SOLD OR OFFERED TO BE SOLD, IS LESS THAN THE PRICE PAID AT THE TIME OF THE LAST ISSUE OF

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	457045
		<i>Total aggregate nominal value</i>	4570.45

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 19/10/2009 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for a private or non-traded public company are shown below

Shareholding 1:

1051 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

JULIE BARNES

Address:

Shareholding 2:

6505 ORDINARY Shares held as at 19/10/2009

Name:

ROBERT PETTIGREW

Address:

Shareholding 3:

7433 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

**VENTURE CAPITAL INVESTMENT LTD PARTNERSHIP NIF
JAPAN USA EUROPE BRIDGE FUND**

Address:

Shareholding 4:

8696 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

**VENTURE CAPITAL INVESTMENT LTD PARTNERSHIP NIF
GLOBAL**

Address:

Shareholding 5:

141724 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

M B VENTURE CAPITAL FUND 1 NV

Address:

Shareholding 6:

6868 ORDINARY Shares held as at 19/10/2009

Name:

ADRIAN CAPRIOTTI

Address:

Shareholding 7:

559 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

ROBERT PETTIGREW

Address:

Shareholding 8:

237 PREFERRED ORDINARY Shares held as at 19/10/2009

Name:

DEREK JONES

Address:

Shareholding 9:

158 ORDINARY Shares held as at 19/10/2009

Name:

TOM FLANIGAN

Address:

Shareholding 1:
0 **6095 ORDINARY Shares held as at 19/10/2009**

Name: **ANDREW RICHARDS**

Address:

Shareholding 1:
1 **9958 ORDINARY Shares held as at 19/10/2009**

Name: **ARTHUR THOMAS**

Address:

Shareholding 1:
2 **4032 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **NIF VENTURES CO LTD**

Address:

Shareholding 1:
3 **252 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **SUSAN LOWTHER**

Address:

Shareholding 1:
4 **1119 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **ARTHUR THOMAS**

Address:

Shareholding 1:
5 **2275 ORDINARY Shares held as at 19/10/2009**

Name: **KENNETH PELTON**

Address:

Shareholding 1:
6 **6505 ORDINARY Shares held as at 19/10/2009**

Name: **BARRY PRICE**

Address:

Shareholding 1:
7 **103393 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **MERLIN GENERAL PARTNER III LTD AS GENERAL PARTNER
OF MERLIN BIOSCIENCES FUND III LP**

Address:

Shareholding 1:
8 **456 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **ANDREW RICHARDS**

Address:

Shareholding 1:
9 **20000 ORDINARY Shares held as at 19/10/2009**

Name: **GORDON SMITH BAXTER**

Address:

Shareholding 2:
0 **1119 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **GORDON SMITH BAXTER**

Address:

Shareholding 2:
1 **3820 ORDINARY Shares held as at 19/10/2009**

Name: **DEREK JONES**

Address:

Shareholding 2: 7561 PREFERRED ORDINARY Shares held as at 19/10/2009
2

Name: THE BANK OF NEW YORK NOMINEES LTD

Address:

Shareholding 2: 2275 ORDINARY Shares held as at 19/10/2009
3

Name: THE GENERICS AG GROUP

Address:

Shareholding 2: 19266 PREFERRED ORDINARY Shares held as at 19/10/2009
4

Name: MERLIN GENERAL PARTNER III LTD AS GENERAL PARTNER
OF MERLIN BIOSCIENCES FUND III 2007 LP

Address:

Shareholding 2: 5 **83005 PREFERRED ORDINARY Shares held as at 19/10/2009**

Name: **BATTELLE MEMORIAL INSTITUTE**

Address:

Shareholding 2: 6 **1768 ORDINARY Shares held as at 19/10/2009**

Name: **TRACY WILLMOTT**

Address:

Shareholding 2: 7 **461 ORDINARY Shares held as at 19/10/2009**

Name: **ALISON LLOYD**

Address:

Shareholding 2:
8 **550 ORDINARY Shares held as at 19/10/2009**

Name: **MICHELLE MAXWELL**

Address:

Shareholding 2:
9 **900 ORDINARY Shares held as at 19/10/2009**

Name: **JANE REED**

Address:

Shareholding 3:
0 **5007 ORDINARY Shares held as at 19/10/2009**

Name: **STEPHEN GARDNER**

Address:

Shareholding 3:
1 **853 ORDINARY Shares held as at 19/10/2009**

Name: **MATTHEW ELDRIDGE**

Address:

Shareholding 3:
2 **817 ORDINARY Shares held as at 19/10/2009**

Name: **CONOR MCMENAMIN**

Address:

Shareholding 3:
3 **512 ORDINARY Shares held as at 19/10/2009**

Name: **JUERGEN HARTER**

Address:

Shareholding 3:
4 **888 ORDINARY Shares held as at 19/10/2009**

Name: **NICHOLAS TILFORD**

Address:

Shareholding 3:
5 **900 ORDINARY Shares held as at 19/10/2009**

Name: **SIMON BEAULAH**

Address:

Shareholding 3:
6 **0 ORDINARY Shares held as at 19/10/2009**

Name: **JUERGEN HARTER**

Address:

Shareholding 3:
7

0 PREFERENCE Shares held as at 19/10/2009

Name: **MERLIN GENERAL PARTNER III LTD AS GENERAL PARTNER
OF THE MERLIN BIOSCIENCES FUND III 2007 LP**

Address:

Shareholding 3:
8

0 PREFERENCE Shares held as at 19/10/2009

Name: **MERLIN GENERAL PARTNER III LTD AS GENERAL PARTNER
OF THE MERLIN BIOSCIENCES FUND III LLP**

Address:

Shareholding 3:
9

0 PREFERENCE Shares held as at 19/10/2009

Name: **MC VENTURE CAPITAL FUND I NV**

Address:

Shareholding 4:
0 0 PREFERENCE Shares held as at 19/10/2009

Name: BATTELLE MEMORIAL INSTITUTE

Address:

Shareholding 4:
1 0 PREFERENCE Shares held as at 19/10/2009

Name: DEREK JONES

Address:

Shareholding 4:
2 27 PREFERRED ORDINARY Shares held as at 19/10/2009

Name: TOM FLANIGAN

Address:

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.