

AMENDED

88(2)

CHFP004

Return of Allotment of Shares

Company Number

3858895

Company name in full

BHS GROUP LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

2 2 0 5 2 0 0 0

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1,700,000

Nominal value of each share

£0.25

Amount (if any) paid or due on each
share (including any share premium)

£0.2647

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the share were allotted

(this information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



A48
COMPANIES HOUSE

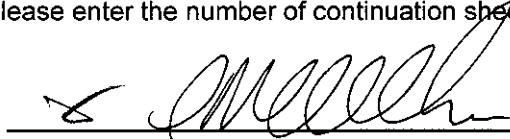
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30/06/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Global Textiles Investments Limited		Class of shares allotted	Number allotted
Address C/o PO Box 303		1,700,000	
Chancery Chambers, 8 Duhamel Place, St Helier, Jersey			
UK Postcode J E 4 L 8 U N			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

25. 06. 01

A director ~~Secretary~~ ~~Administrator~~ ~~Administrative Receiver~~ ~~Executor~~ ~~Manager~~ ~~Proctor~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Dechert

2 Serjeants' Inn, London EC4Y 1LT

Ref: C497/20176

Doc No: 2017692 Tel 020 7583 5353

DX number 30

DX exchange London Chancery