M

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

†delete as appropriate

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

of the date of registration may be confirmed from the certificate

§insert brief details of property or undertaking no longer subject to the charge

Greengarden House St Christophers Place London W1U

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking



Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies (Address overleaf)

Name of company

For official use

Company number

03858895

DAPHNE VALERIE CASH

BHS GROUP LIMITED

of MARYLEBONE HOUSE, 129-137 MARYLEBONE ROAD, LONDON, NW1 5QD

TAX XIT TRANSPORT [the secretary] (THE NEW AND TRANSPORT AND AND TRANSPORT AND TRANSPO

PANTARINAS RESPONSE ANTARA SERVICE TO A SERVICE ANTARA SERVICE TO A SERVICE ANTARA SERVICE ANTAR

Date and description of charge ‡ DEBENTURE dated 22/05/00

Date of registration @ 26/05/00

Name and address of [chargee] in the perfect that the North Colannade, canary Wharf, London, E144BB

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING THE GOODWILL, BOOK DEBTS, UNCALLED CAPITAL, BUILDINGS, FIXTURES, FIXED PLANT AND MACHINERY And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at LEE & THOMPSON Declarant to sign below

Day Month Year

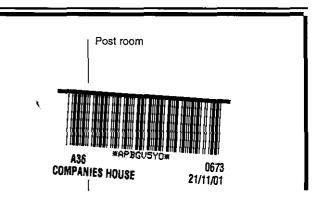
before me Mark Askelford

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (if any):

COMPANY SECRETARY BHS GROUP LIMITED MARYLEBONE HOUSE 129-137 MARYLEBONE HOUSE LONDON, NW1 5QD

MONTO



For official use

Mortgage section