

Rule 4.223 - CVL

The Insolvency Act 1986

**Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986**

S.192

For Official Use

To the Registrar of Companies

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Company Number

3855289

Name of Company

Woolworths Group Public Limited Company

++We
Neville Barry Kahn
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Daniel Francis Butters
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed

Date

11/04/11

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref WOOL03L/HJH/CRF/SXM/WGV

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Woolworths Group Public Limited Company
Company Registered Number	3855289
State whether members' or creditors' voluntary winding up	Creditors
Date of commencement of winding up	11 February 2010
Date to which this statement is brought down	10 February 2011
Name and Address of Liquidator	
Neville Barry Kahn PO Box 810 66 Shoe Lane London EC4A 3WA	Daniel Francis Butters PO Box 810 66 Shoe Lane London EC4A 3WA

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc, and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	0 00
12/03/2010	Woolworths Group Plc	Surplus Funds From Admin	927,887 72
12/03/2010	Woolworths Group Plc	Surplus Funds From Admin	6,501 08
16/03/2010	AIB	Bank Interest Gross	41 38
16/06/2010	AIB	Bank Interest Gross	976 47
02/08/2010	Computershare Investor Services plc	Cash Held by Computershare	116,594 76
27/08/2010	HM Revenue & Customs	Administration VAT Repayment	68,454 56
27/08/2010	HM Revenue & Customs	VAT Received From HM R&C	1,450 65
16/09/2010	AIB	Bank Interest Gross	968 25
20/09/2010	Entertainment UK Limited	Contribution to Group Professional	400,000 00
21/09/2010	WW Realisation 1 Limited	Contribution to Group Professional	300,000 00
16/12/2010	AIB	Bank Interest Gross	1,703 68
22/12/2010	HM Revenue & Customs	VAT Received From HM R&C	29,690 09
31/01/2011	RBS	Bank Interest Gross	171 98
10/02/2011	WW Realisation 8 Limited	Holding Money From WW Realisation 8	3,876,896 41
Carried Forward			5,731,337 03

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	0 00
11/03/2010	Deloitte LLP	Liquidator's Fees	100,332 96
18/03/2010	Courts Advertising Limited	Statutory Advertising	75 60
18/03/2010	Courts Advertising Limited	VAT Receivable	13 23
01/06/2010	The Transcription Agency	Professional Fees	355 84
01/06/2010	The Transcription Agency	VAT Receivable	62 27
07/06/2010	The Transcription Agency	Professional Fees	147 84
07/06/2010	The Transcription Agency	VAT Receivable	25 87
10/06/2010	Ashursts LLP	Legal Fees (1)	41,361 61
10/06/2010	Ashursts LLP	VAT Receivable	7,238 26
17/06/2010	Willis Limited	Insurance of Assets	17,581 18
17/06/2010	Ashurst LLP	Legal Fees (1)	7,858 02
17/06/2010	Ashurst LLP	VAT Receivable	1,375 15
07/07/2010	The Transcription Agency	Professional Fees	199 92
07/07/2010	The Transcription Agency	VAT Receivable	34 99
09/07/2010	DLA Piper UK LLP	Legal Fees (2)	60,132 50
09/07/2010	DLA Piper UK LLP	VAT Receivable	10,523 19
21/07/2010	S J East	Professional Fees	3,000 00
26/07/2010	DLA Piper UK LLP	Legal Fees (1)	12,397 46
26/07/2010	DLA Piper UK LLP	VAT Receivable	2,169 56
10/08/2010	HM Revenue & Customs	Corporation Tax	679 00
10/08/2010	DLA Piper UK LLP	Legal Fees (1)	22,082 50
10/08/2010	DLA Piper UK LLP	VAT Receivable	3,864 44
20/08/2010	The Transcription Agency	Professional Fees	110 40
20/08/2010	The Transcription Agency	VAT Receivable	19 32
13/09/2010	Willis Limited	Insurance of Assets	20,021 05
16/09/2010	Edward Baker	Employees Holiday Pay	613 78
16/09/2010	Alison Bell	Employees Holiday Pay	616 56
16/09/2010	Elisabeth Browning	Employees Holiday Pay	597 11
16/09/2010	Jonathan Davies	Employees Holiday Pay	4,055 28
16/09/2010	Sally Dolni	Employees Holiday Pay	26 33
16/09/2010	Stephen East	Employees Holiday Pay	3,890 20
16/09/2010	Julie Fabris	Employees Holiday Pay	1,328 78
16/09/2010	Maxine Gamal	Employees Holiday Pay	399 34
16/09/2010	Graham Hill	Employees Holiday Pay	1,542 42
16/09/2010	Stephen Lewis	Employees Holiday Pay	10,182 47
16/09/2010	Timothy Lloyd	Employees Holiday Pay	880 40
16/09/2010	Paul Ludlam	Employees Holiday Pay	2,560 63
16/09/2010	Neil Morrissey	Employees Holiday Pay	441 39
16/09/2010	Scott Morton	Employees Holiday Pay	213 25
16/09/2010	Timothy Owrid	Employees Holiday Pay	9,434 62
16/09/2010	S M Sopworth	Employees Holiday Pay	695 89
16/09/2010	Philip Streatfield	Employees Holiday Pay	1,839 49
16/09/2010	Teresa Sutton	Employees Holiday Pay	2,133 73
16/09/2010	Emma Thomas	Employees Holiday Pay	3,774 66
16/09/2010	Michael Thomas	Employees Holiday Pay	505 95
16/09/2010	The National Insurance Fund	Employees Holiday Pay	5,403 75
16/09/2010	Mr B W Huddart & Mrs J M Huddart	Employees Holiday Pay	5,203 02
20/09/2010	DLA Piper UK LLP	Legal Fees (1)	32,987 50
20/09/2010	DLA Piper UK LLP	Legal Disbursements	348 42
Carried Forward			401,337 13

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	401,337 13
20/09/2010	DLA Piper UK LLP	VAT Receivable	5,833 78
01/10/2010	Willis Limited	Insurance of Assets	8,634 68
29/10/2010	S J East	Professional Fees	3,000 00
02/11/2010	DLA Piper UK LLP	Legal Fees (2)	10,764 30
02/11/2010	DLA Piper UK LLP	VAT Receivable	1,883 76
02/11/2010	HM Revenue & Customs	Employees Holiday Pay	23,644 86
16/11/2010	DLA Piper UK LLP	Legal Fees (1)	37,360 52
16/11/2010	DLA Piper UK LLP	VAT Receivable	6,538 09
22/11/2010	Mr M Thomas	Direct Labour	1,693 60
01/12/2010	Companies House	Companies House Filing Penalty For	1,500 00
09/12/2010	Natasha Anderson	Employees Holiday Pay	316 44
09/12/2010	Arfan Aslam	Employees Holiday Pay	15 39
09/12/2010	R E John	Employees Holiday Pay	300 19
09/12/2010	Joan Board	Employees Holiday Pay	170 31
09/12/2010	A Ricketts	Employees Holiday Pay	300 19
09/12/2010	Nikolas Zarras	Employees Holiday Pay	472 27
23/12/2010	Willis Limited	Insurance of Assets	5,246 34
29/12/2010	DLA Piper UK LLP	Legal Fees (2)	49,886 55
29/12/2010	DLA Piper UK LLP	VAT Receivable	8,730 15
11/01/2011	DLA Piper UK LLP	Legal Fees (2)	37,881 55
11/01/2011	DLA Piper UK LLP	VAT Receivable	6,629 28
Carried Forward			612,139 38

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations	£	5,731,337 03
Total disbursements		612,139 38
Balance £		5,119,197 65
This balance is made up as follows		
1 Cash in hands of liquidator		0 00
2 Balance at bank		5,119,197 65
3 Amount in Insolvency Services Account		0 00
4 Amounts invested by liquidator	£	0 00
Less The cost of investments realised		0 00
Balance		0 00
5 Accrued Items		0 00
Total Balance as shown above		5,119,197 65

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up

Assets (after deducting amounts charged to secured creditors including the holders of floating charges)	£	Nil	0 00
Liabilities - Fixed charge creditors		£101.5m	0 00
Floating charge holders			0 00
Preferential creditors		£008m	0 00
Unsecured creditors		£0276m	0 00

- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash	£200m	0 00
Issued as paid up otherwise than for cash	nil	0 00

- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

None outstanding

- (4) Why the winding up cannot yet be concluded

Prescribed part to be distributed.

- (5) The period within which the winding up is expected to be completed

1 year