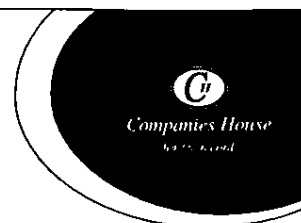


V-034035/13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to reg
particulars of a charge for a Sco
company To do this, please use
form MG01s

FRIDAY



A06 04/02/2011 37
COMPANIES HOUSE

1	Company details	250 For official use
Company number	3 8 5 3 9 6 8	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	DP CAPITAL LIMITED (the "Company")	
2	Date of creation of charge	
Date of creation	d 2 d 5 m 0 m 1 y 2 y 0 y 1 y 1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	SECURITY AGREEMENT	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if you need to enter more details
Amount secured	All Secured Liabilities as defined in a Master Limited Recourse Agreement ("Agreement") made 12 April 2005 between the Company and the Mortgagee	

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Barclays Bank PLC (the "Mortgagee")
Address	c/o Barclays Mercantile Business Finance Limited Churchill Plaza, Churchill Way, Basingstoke, Hampshire
Postcode	R G 2 1 7 G P
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

(a) By way of assignment

(i) all the Company's right, title, benefit and interest whatsoever under or arising out of or in respect of the Lease Agreements described in the Schedule hereto (including, but not limited to, all claims for damages and other rights and remedies in respect of those Lease Agreements, all Rent and other moneys whatsoever which are now or may at any time be or become due or owing to the Company under or arising out of those Lease Agreements (including all claims against insurers), and all present and future right, title, benefit and interest in any guarantees, indemnities, debentures, mortgages, charges and other securities of any nature now or at any time held by the Company in respect of all or any part of the Lessee's obligations under those Lease Agreements or of any of the foregoing and all remedies for enforcing the foregoing in the name of the Company or otherwise), and

(ii) all of its right, title, benefit and interest (if any) and to all moneys from time to time credited to, and for the time being standing to the credit of, the Rent Receipts Account (as defined in the Agreement) and which moneys relate to those Lease Agreements and/or the Equipment which is the subject matter of those Lease Agreements together with all interest time to time accrued thereon (in each case together with the debts represented thereby) and the Rent Receipts Account

(b) By way of first fixed charge all the Company's right, title, benefit and interest under or arising out of or in respect of that Equipment, The Company shall not without the previous written consent of the Mortgagee create or permit to subsist any other security interest upon all or any part of the property and assets charged or assigned to the Mortgagee


Continued on attached Schedule

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	NIL	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9 Signature	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px; display: flex; align-items: center;"> X  X </div> This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Nicola Walker, Legal Services

Company name Barclays Asset Finance

Address Churchill Plaza

Churchill Way

Post town Basingstoke

County/Region Hampshire

Postcode R G 2 1 7 G P

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page
Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The Schedule (The Lease Agreements)

Date 30th November 2010

Lessee Yorkshire Doughball Limited

Location 75D, Leeds Road, Harrowgate, HG2 2BE

Equipment

<u>Supplier</u>	<u>Description</u>	<u>Registration/Serial No</u>
Jagger	Refurbishment	n/a
Douglas Signs & Design	Signage	n/a
Glendon Products	DP3003 Makeline	282810/07



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3853968
CHARGE NO. 250**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY AGREEMENT DATED 25
JANUARY 2011 AND CREATED BY DP CAPITAL LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BARCLAYS BANK PLC UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 4
FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 FEBRUARY
2011

P



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES