

**Return of Allotment of Shares**Company Name: **DATACTICS LIMITED**Company Number: **03847379**Received for filing in Electronic Format on the: **30/04/2018**

X74ZTVUY

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
27/04/2018

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **57113**Nominal value of each share **0.01**Amount paid: **3.064**Amount unpaid: **0**

Non-cash consideration

N/A

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	33988
	ORDINARY	Aggregate nominal value:	339.88

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS. FULL DIVIDEND RIGHTS FROM A RESERVE, SUBJECT TO A3 PREFERRED ORDINARY SHARE AND A4 REDEEMABLE PREFERENCE SHARE PRIORITY. ANY SUMS REMAINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, THE A4 REDEEMABLE PREFERENCE SHARES AND THE A2 ORDINARY SHARES TO BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA. NON REDEEMABLE.

Class of Shares:	A2	Number allotted	27764
	ORDINARY	Aggregate nominal value:	277.64

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS. FULL DIVIDEND RIGHTS FROM A RESERVE, SUBJECT TO A3 PREFERRED ORDINARY SHARE AND A4 REDEEMABLE PREFERENCE SHARE PRIORITY. FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES, RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE) THE AMOUNT BEING THE SUBSCRIPTION PRICE PLUS ARREARS AND THE ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA TO THE HOLDINGS). ANY SUMS REMAINING TO BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA. NON REDEEMABLE.

Class of Shares:	A3	Number allotted	54982
	PREFERRED	Aggregate nominal value:	549.82
	ORDINARY		

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS. FIXED CUMULATIVE PREFERENTIAL DIVIDEND EQUAL TO 8% OF ORIGINAL SUBSCRIPTION PRICE FROM A RESERVE IN PRIORITY TO OTHER DIVIDEND PAYMENTS, PAYABLE ON CONVERSION. RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE) THE AMOUNT BEING THE SUBSCRIPTION PRICE PLUS ARREARS AND THE ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA TO THE HOLDINGS). ANY SUMS REMAINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, THE A4 REDEEMABLE PREFERENCE SHARES AND THE A2 ORDINARY SHARES TO BE DISTRIBUTED TO THE HOLDERS OF THE AL ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA. NON REDEEMABLE.

Class of Shares:	A4	Number allotted	100000
	REDEEMABLE	Aggregate nominal value:	100000
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS UNLESS (A) DIVIDENDS HAVE NOT BEEN PAID WHEN DUE, (B) SHARES HAVE NOT BEEN REDEEMED WHEN DUE, (C) THE RESOLUTION IS FOR THE WINDING UP OF THE COMPANY OR REDUCTION OF CAPITAL OF THE COMPANY (OTHER THAN FOR THE PURPOSES OF REDEMPTION OF ANY OF THE A4 REDEEMABLE PREFERENCE SHARES), (D) THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANT TO ANY BANK OR FINANCIAL INSTITUTION (OTHER THAN A MINOR OR TECHNICAL BREACH WHERE THE HOLDER OF THE A4 REDEEMABLE PREFERENCE SHARES ACTING REASONABLY DOES NOT BELIEVE THAT THE BANK OR FINANCIAL INSTITUTION WILL USE THE BREACH TO DECLARE AN EVENT OF DEFAULT OR OTHERWISE ENFORCE ITS CONTRACTUAL RIGHTS ARISING AS A RESULT OF SUCH BREACH) OR (E) THE COMPANY IS INSOLVENT OR IN THE REASONABLE OPINION OF THE HOLDER OF THE A4 REDEEMABLE PREFERENCE SHARES, THE COMPANY IS LIKELY

TO BECOME INSOLVENT. FIXED CUMULATIVE PREFERENTIAL DIVIDEND EQUAL TO 6% OF ORIGINAL SUBSCRIPTION PRICE FROM A A RESERVE IN PRIORITY TO OTHER DIVIDEND PAYMENTS, (OTHER THAN THOSE TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES) PAYABLE ON CONVERSION. V FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE) THE AMOUNT BEING THE SUBSCRIPTION PRICE PLUS ARREARS AND THE ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA TO THE HOLDINGS). ANY SUMS REMAINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, THE A4 REDEEMABLE PREFERENCE SHARES AND THE A2 ORDINARY SHARES TO BE DISTRIBUTED TO THE HOLDERS OF THE AL ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA. REDEEMABLE.

Class of Shares:	B	Number allotted	544816
	ORDINARY	Aggregate nominal value:	5448.16

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS. FULL DIVIDEND RIGHTS FROM B RESERVE FULL DISTRIBUTION RIGHTS TO THE B PROPORTION OF THE DISTRIBUTION AMOUNT, THE B PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF B SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE. NON REDEEMABLE.

Class of Shares:	C	Number allotted	57113
	ORDINARY	Aggregate nominal value:	571.13

Currency: **GBP**

Prescribed particulars

ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS. FULL DIVIDEND RIGHTS FROM C RESERVE. FULL DISTRIBUTION RIGHTS TO THE C PROPORTION OF THE DISTRIBUTION AMOUNT, THE C PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF C SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE. IN THE EVENT OF A SHARE SALE, LISTING, ASSET SALE OR LIQUIDATION THE C ORDINARY

SHARES SHALL PARTICIPATE IN PRIORITY TO THE OTHER CLASSES OF SHARE AND SHALL BE ENTITLED TO AN AMOUNT EQUAL TO THE GREATER OF (1) THE C PROPORTION OF THE NET PROCEEDS / SURPLUS ASSETS (AS APPLICABLE); OR (2) THE C SHARE ORIGINAL SUBSCRIPTION PRICE (AS DEFINED IN THE ARTICLES). NON REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	818663
		Total aggregate nominal value:	107186.63
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.