

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.

Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken on formation of the company
for an allotment of a new class of shares by an unlimited company.

SATURDAY



A41 27/09/2014 #136
COMPANIES HOUSE

1 Company details

Company number 03847379

Company name in full DATACTICS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 4 m 0 m 4 y 2 y 0 y 1 y 4

To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
B ORDINARY	£	145120	£0.01	£1.38	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 522421

Total aggregate nominal value ❹ £104,224.21

❹ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

❶ Including both the nominal value and any share premium.

❷ Total number of issued shares in this class.

❸ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

SEE CONTINUATION SHEET

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ADAM ERVINE**

Company name **A&L GOODBODY**

Address **42-46 FOUNTAIN STREET**

Post town **BELFAST**

County/Region **ANTRIM**

Postcode **B T 1 5 E F**

Country **NORTHERN IRELAND**

DX

Telephone **02890314466**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

[illegible]

Totals	522421	£104,224.21
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- ① Including both the nominal value and any share premium.
 - ② Total number of issued shares in this class.
 - ③ E.g. Number of shares issued multiplied by nominal value of each share.

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A1 ORDINARY	
Prescribed particulars	<p>ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS</p> <p>FULL DIVIDEND RIGHTS FROM A RESERVE, SUBJECT TO A3 PREFERRED ORDINARY SHARE AND A4 REDEEMABLE PREFERENCE SHARE PRIORITY</p> <p>ANY SUMS REMAINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, THE A3 REDEEMABLE PREFERENCE SHARES, AND THE A2 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA</p> <p>NON REDEEMABLE</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A2 ORDINARY	
Prescribed particulars	<p>ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS</p> <p>FULL DIVIDEND RIGHTS FROM A RESERVE, SUBJECT TO A3 PREFERRED ORDINARY SHARE AND A4 REDEEMABLE PREFERENCE SHARE PRIORITY</p> <p>FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES, RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPRTION WHICH THE NUMBER OF A SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE) THE AMOUNT BEING THE SUBSCRIPTION PRICE PLUS ARREARS AND ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA TO THE HOLDINGS)</p> <p>ANY SUMS REMAINING TO BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA</p> <p>NON REDEEMABLE</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A3 PREFERRED ORDINARY	
Prescribed particulars	<p>ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS</p> <p>FIXED CUMULATIVE PREFERENTIAL DIVIDEND EQUAL TO 8% OF ORIGINAL SUBSCRIPTION PRICE FROM A RESERVE IN PRIORITY TO OTHER DIVIDEND PAYMENTS, PAYABLE ON CONVERSION</p> <p>RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF SHARES IN IUSSE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE (THE AMOUNT BEING DOUBLE THE SUBSCRIPTION PRICE PLUS ARREARS AND ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA HOLDINGS))</p> <p>ANY SUMS REAMINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED SHARES, AND THE A2 ORDINARY SHARES, TO BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA</p> <p>NON REDEEMABLE</p>	

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Class of share	A4 REDEEMABLE PREFERENCE	
Prescribed particulars	<p>NO VOTING RIGHTS UNLESS (A) DIVIDENDS HAVE NOT BEEN PAID WHEN DUE, (B) SHARES HAVE NOT BEEN REDEEMED WHEN DUE, (C) THE RESOLUTION IS FOR THE WINDING UP OF THE COMPANY (OTHER THAN FOR THE PURPOSES OF REDEMPTION OF ANY OF THE A REDEEMABLE PREFERENCE SHARES), (D) THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANT TO ANY BANK OR FINANCIAL INSTITUTION (OTHER THAN A MINOR OR TECHNICAL BREACH WHERE THE HOLDER OF THE A4 REDEEMABLE PREFERENCE SHARES ACTING REASONABLY DOES NOT BELIEVE THAT THE BANK OR FINANCIAL INSTITUTION WILL USE THE BREACH TO DECLARE AN EVENT OF DEFAULT OR OTHERWISE ENFORCE ITS CONTRACTUAL RIGHTS ARISING AS A RESULT OF SUCH BREACH) OR (E) THE COMPANY IS INSOLVENT OR IN THE REASONABLE OPINION OF THE HOLDER OF THE A4 REDEEMABLE PREFERENCE SHARES THE COMPANY IS LIKELY TO BECOME INSOLVENT</p> <p>FIXED CUMULATIVE PREFERENTIAL DIVIDEND EQUAL TO 6% OF ORIGINAL SUBSCRIPTION PRICE FROM A RESERVE IN PRIORITY TO OTHER DIVIDEND PAYMENTS (OTHER THAN THOSE TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES) PAYABLE ON REDEMPTION</p> <p>FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, RIGHTS TO RECEIVE FROM THE A PROPORTION OF THE DISTRIBUTION AMOUNT (THE A PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF A SHARES IN ISSUE BEARS THE TOTAL NUMBER OF SHARES IN ISSUE) THE AMOUNT BEING THE SUBSCRIPTION PRICE PLUS ARREARS AND ACCRUALS OF DIVIDEND (IN THE EVENT OF A SHORTFALL, PRO RATA TO THE HOLDINGS)</p> <p>ANY SUMS REMAINING FOLLOWING DISTRIBUTION TO THE HOLDERS OF THE A3 PREFERRED ORDINARY SHARES, THE A3 REDEEMABLE PREFERENCE SHARES, AND THE A2 ORDINARY SHARES, TO BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE A3 PREFERRED ORDINARY SHARES AND THE A4 REDEEMABLE PREFERENCE SHARES PRO RATA</p> <p>REDEEMABLE</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	B ORDINARY	
Prescribed particulars	<p>ONE VOTE PER SHARE ON A POLL, ONE VOTE PER MEMBER ON A SHOW OF HANDS</p> <p>FULL DIVIDEND RIGHTS FROM B RESERVE</p> <p>FULL DISTRIBUTION RIGHTS TO THE B PROPORTION OF THE DISTRIBUTION AMOUNT, THE B PROPORTION BEING THE PROPORTION WHICH THE NUMBER OF B SHARES IN ISSUE BEARS TO THE TOTAL NUMBER OF SHARES IN ISSUE</p> <p>NON REDEEMABLE</p>	