

# SH01

## Return of allotment of shares



Companies House



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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by su  
on formation of the compar  
for an allotment of a new cl  
shares by an unlimited com

TUESDAY



JNI \*J64MIX0B\* #68  
18/04/2017  
COMPANIES HOUSE

### 1 Company details

Company number 03847379

Company name in full DATACTICS LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d d m m y y y y  
0 4 0 4 2 0 1 7  
To Date d d m m y y y y  
y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP £	B ORDINARY	18,829	£0.01	£1.38	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
  
If a PLC, please attach  
valuation report (if  
appropriate)

N/A

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	SEE CONTINUATION SHEET			
Totals				
<b>Currency table B</b>				
Totals				
<b>Currency table C</b>				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		761,550	£106,615.50	NIL

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

## Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
GBP £	A1 ORDINARY	33,988	339.88	
	A2 ORDINARY	27,764	277.64	
	A3 PREFERRED ORDINARY	54,982	549.82	
	A4 REDEEMABLE PREFRENCE	100,000	100,000	
	B ORDINARY	544,816	5,448.16	
<b>Totals</b>		761,550	£106,615.50	NIL

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

SEE CONTINUATION SHEET

Prescribed particulars

1

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

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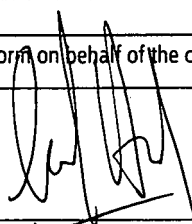
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



STUART HARTY X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 Ordinary	
Prescribed particulars	<p>One vote per share on a poll, one vote per member on a show of hands.</p> <p>Full dividend rights from a reserve, subject to A3 Preferred Ordinary Share and A4 Redeemable Preference Share priority.</p> <p>Any sums remaining following distribution to the holders of the A3 Preferred Ordinary Shares, the A4 Redeemable Preference Shares and the A2 Ordinary Shares to be distributed to the holders of the A1 Ordinary Shares, the A2 Ordinary Shares, the A3 Preferred Ordinary Shares and the A4 Redeemable Preference Shares pro rata.</p> <p>Non Redeemable.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A2 Ordinary	
Prescribed particulars	<p>One vote per share on a poll, one vote per member on a show of hands.</p> <p>Full dividend rights from a reserve, subject to A3 Preferred Ordinary Share and A4 Redeemable Preference Share priority.</p> <p>Following distribution to the holders of the A3 Preferred Ordinary Shares and the A4 Redeemable Preference Shares, rights to receive from the A Proportion of the distribution amount (the A Proportion being the proportion which the number of shares in issue bears to the total number of shares in issue) the amount being the subscription price plus arrears and the accruals of dividend (in the event of a shortfall, pro rata to the holdings).</p> <p>Any sums remaining to be distributed to the holders of the A1 Ordinary Shares, the A2 Ordinary Shares, the A3 Preferred Ordinary Shares and the A4 Redeemable Preference Shares pro rata.</p> <p>Non Redeemable.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A3 Preferred Ordinary	
Prescribed particulars	<p>One vote per share on a poll, one vote per member on a show of hands.</p> <p>Fixed cumulative preferential dividend equal to 8% of original subscription price from a reserve in priority to other dividend payments, payable on conversion.</p> <p>Rights to receive from the A Proportion of the distribution amount (the A Proportion being the proportion which the number of shares in issue bears to the total number of shares in issue) the amount being the subscription price plus arrears and the accruals of dividend (in the event of a shortfall, pro rata to the holdings).</p> <p>Any sums remaining following distribution to the holders of the A3 Preferred Ordinary Shares, the A4 Redeemable Preference Shares and the A2 Ordinary Shares to be distributed to the holders of the A1 Ordinary Shares, the A2 Ordinary Shares, the A3 Preferred Ordinary Shares and the A4 Redeemable Preference Shares pro rata.</p> <p>Non Redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A4 Redeemable Preference	
Prescribed particulars	<p>No voting rights unless (A) dividends have not been paid when due, (B) shares have not been redeemed when due, (C) the resolution is for the winding up of the Company or reduction of capital of the Company (other than for the purposes of redemption of any of the A4 Redeemable Preference Shares), (D) the Company is in breach of any financial covenant to any bank or financial institution (other than a minor or technical breach where the holder of the A4 Redeemable Preference Shares acting reasonably does not believe that the bank or financial institution will use the breach to declare an Event of Default or otherwise enforce its contractual rights arising as a result of such breach) or (E) the Company is insolvent or in the reasonable opinion of the holder of the A4 Redeemable Preference Shares, the Company is likely to become insolvent.</p> <p>Fixed cumulative preferential dividend equal to 6% of original subscription price from a A Reserve in priority to other dividend payments, (other than those to the holders of the A3 Preferred Ordinary Shares) payable on conversion.</p> <p>Following distribution to the holders of the A3 Preferred Ordinary Shares, rights to receive from the A Proportion of the distribution amount (the A Proportion being the proportion which the number of shares in issue bears to the total number of shares in issue) the amount being the subscription price plus arrears and the accruals of dividend (in the event of a shortfall, pro rata to the holdings).</p> <p>Any sums remaining following distribution to the holders of the A3 Preferred Ordinary Shares, the A4 Redeemable Preference Shares and the A2 Ordinary Shares to be distributed to the holders of the A1 Ordinary Shares, the A2 Ordinary Shares, the A3 Preferred Ordinary Shares and the A4 Redeemable Preference Shares pro rata.</p> <p>Redeemable.</p>	



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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	B Ordinary	
Prescribed particulars	<p>One vote per share on a poll, one vote per member on a show of hands.</p> <p>Full dividend rights from B Reserve.</p> <p>Full distribution rights to the B Proportion of the distribution amount, the B Proportion being the proportion which the number of B shares in issue bears to the total number of shares in issue.</p> <p>Non Redeemable.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name CATHERINE PAUL

Company name A&L GOODBODY

Address 42-46 FOUNTAIN STREET

Post town BELFAST

County/Region CO. ANTRIM

Postcode B T 1 5 E F

Country NORTHERN IRELAND

DX 2016 NR BELFAST 2

Telephone 028 9031 4466

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)