



Companies House
for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

03847379

Company name in full

DATACTICS LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

29 09 2009

To

Day Month Year

Class of shares

(ordinary or preference etc)

"C" PREFERRED
ORDINARY

Number allotted

8927

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£16.07

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100%

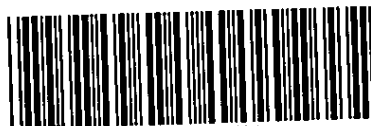
% (if any) that each share
is to be paid up in cash

100%

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

CASH



A17

ARKRQDVA

06/10/2009

400

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

TUESDAY

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|--|--|--------------------------|
| Name(s) CLAREWOOD FUND NOMINEES LTD (VIRIDIAN GROWTH FUND LP A/C) Address 88 WOOD STREET, LONDON UK Postcode EC2V 7AJ | Class of shares allotted 10% PREFERRED ORDINARY | Number allotted 2,074 |
| Name(s) BRU II ISLAND CHF (BRU II VENTURE CAPITAL FUNDS S.C.A., SICAR) Address 560A RUE DE NEUDORF, L-2220, LUXEMBOURG UK Postcode | Class of shares allotted 10% PREFERRED ORDINARY | Number allotted 6,223 |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |

Please enter the number of continuation sheets (if any) attached to this form



Signed

[Signature]

Date

29 September 2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

| | |
|------------------------------|-----------------------|
| KATE KEITH, A&L GOODBODY NL, | |
| 42-46 FOUNTAIN ST, BELFAST, | |
| BT1 5EF | Tel 02890 314466 |
| DX number 2016 NR | DX exchange BELFAST 2 |