

**Return of Allotment of Shares**Company Name: **Mind Gym plc**Company Number: **03833448**Received for filing in Electronic Format on the: **09/09/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	02/09/2020	02/09/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 248405****Nominal value of each share 0.00001****Amount paid: 0.001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	99741615
Currency:	GBP	Aggregate nominal value:	997.41615

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS. THE CAPITAL DISTRIBUTION RIGHTS ATTACHING TO THE ORDINARY SHARES ARE DEFERRED TO THOSE ATTACHING TO THE REDEEMABLE PREFERENCE SHARES. THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	50000
	PREFERENCE	Aggregate nominal value:	50000

Currency: GBP

Prescribed particulars

THE REDEEMABLE PREFERENCE SHARES HAVE ATTACHED TO THEM NO DIVIDEND OR VOTING RIGHTS (OTHER THAN IN RESPECT OF VOTES RELATING TO (I) WINDING UP THE COMPANY AND (II) VARYING THE RIGHTS ATTACHING TO THE REDEEMABLE PREFERENCE SHARES). THE REDEEMABLE PREFERENCE SHARES HAVE ATTACHED TO THEM CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS WHICH HAVE PRIORITY TO THOSE ATTACHING TO THE ORDINARY SHARES. THE REDEEMABLE PREFERENCE SHARES ARE FULLY REDEEMABLE AT THE ELECTION OF THE COMPANY OR THE HOLDER OF THE REDEEMABLE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	99791615
		Total aggregate nominal value:	50997.41615
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.