



FILE COPY

CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY

Company No. 3819954

I hereby certify that

PATERNOSTER SECURITISATION NO.1 PLC

formerly registered as a public company has this day been re-registered under the Companies Act 1985 as a private company is now incorporated under the name of

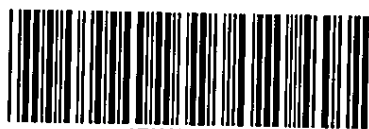
PATERNOSTER SECURITISATION NO.1 LIMITED

and that the company is limited.

Given at Companies House on **8th September 2009**



TUESDAY



RM 08/09/2009 39
COMPANIES HOUSE



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES