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COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* MACOB COSMETICS LIMITED ("the Mortgagor")

Date of creation of the charge

29 NOVEMBER 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE (including fixed and floating charges)

Amount secured by the mortgage or charge

All money and liabilities (including further advances made hereafter by Julian Hodge Bank Limited ("the Bank") and secured directly or indirectly by this mortgage) whether certain or contingent which now are or at any time hereafter may be due owing or incurred from or by the Mortgagor to the Bank anywhere on any current or other account or in any manner whatsoever whether alone or jointly with any other person firm or corporation and in whatever style name or form and whether as principal or surety together with interest on all such money and liabilities to the date of payment at such rate or rates as may from time to time be charged by the Bank in accordance with its usual practice and commission and other banking charges and legal and other costs charges and expenses (on a full and unqualified indemnity basis) incurred by the Bank in relation to this mortgage or in enforcing the security hereby created.

Names and addresses of the mortgagees or persons entitled to the charge

JULIAN HODGE BANK LIMITED
10 WINDSOR PLACE
CARDIFF

Postcode CF1 3BX

Presentor's name address and reference (if any):

Eversheds
Fitzalan House
Fitzalan Road
Cardiff
CF24 0EE

4.HMB.OW.7040

Time critical reference

For official Use
Mortgage Section

Post room



A03
COMPANIES HOUSE

D461
08/12/01

395

B3
3X36
132/26

Short particulars of all the property mortgaged or charged

The Freehold property known as or being 5.6 acres of land at Pontyclun, Rhondda Cynon Taff including the property comprised in the following land certificates Title No.s WA149896, WA966023, WA967832, WA146358, WA171037, WA980194, WA332396 and CYM18552 together with all buildings and fixtures thereon as a continuing security with the payment to the Bank of the principal money liabilities interest and other money (including further advances made hereafter by the Bank and secured directly or indirectly by this mortgage) hereby covenanted to be paid by the Mortgagor subject to any prior charges or mortgages mentioned in the schedule hereto (hereinafter called "the prior mortgages") and to the principal money and interest and other money thereby secured and if the Mortgagor is a corporate body (hereinafter called "a Company") the Mortgagor with full title guarantee hereby further charges by way of floating charge as a continuing security for the payment to the Bank of the money and matters aforesaid all moveable plant machinery implements utensils furniture goods and equipment now or from time to time placed on or used in or about the property specified above and so that the Mortgagor shall not without the consent in writing of the Bank create or allow to subsist any specific or other mortgage debenture or charge upon such chattels ranking in priority to or pari passu with any charge hereby created.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

6/12/01

On behalf of ~~company~~ [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

CHFP025

**Particulars of a mortgage or charge
(continued)**

Please do not
write in this
binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company Number

03816733

Name of Company

MACOB COSMETICS LIMITED ("the Mortgagor")

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Please do not
write in this
binding margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Please do not
write in this
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

The goodwill of the business (if any) carried on by the Mortgagor at the mortgaged premises to hold the same unto the Bank absolutely subject to redemption upon payment of all money liabilities and interest hereby secured.

**Please complete
legibly, preferably
in black type, or
bold block lettering**

The benefit of all insurance policies relating to the mortgaged premises unto the Bank absolutely subject to redemption upon payment of all money, liabilities, and interest hereby secured.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03816733

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 29th NOVEMBER 2001 AND CREATED BY MACOB COSMETICS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JULIAN HODGE BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th DECEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12th DECEMBER 2001.

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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —