

**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



03809536

Name of company

\* THE PRINCE CONSORT LIMITED

Date of creation of the charge

31ST AUGUST 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies which now are or at any time afterwards may be or become due from the Borrower to the Society and discharge all obligations and liabilities whether actual or contingent (including further advances made by the Society after the date of this Legal Charge and secured directly or indirectly by this Legal Charge) now or afterwards owed by the Borrower to the Society whether on any current or other account or otherwise in any manner whatever (whether alone or jointly and in whatever style name or form and whether as principal or surety) and whether originally owing to the Society or purchased or otherwise acquired by it together with interest to date of payment at such rates and upon such terms as may from time to time be determined by the Society in accordance with this Legal Charge and all commission fees and other charges and all legal and other costs and expenses (including internal administrative costs) incurred by the Society in relation to this Legal Charge in enforcing or seeking to enforce a security created by this Legal Charge on a full indemnity basis and commission interest fees and charges to date of payment (as well after as before any demand or judgment) at the rates and upon the terms from time to time agreed between the Borrower and the Society or if there is no such agreement determined by the Society in accordance with this Legal Charge and such interest shall be compounded in the event of it not being punctually paid in accordance with the usual practice of the Society but without prejudice to the right of the Society to require payment of such interest when due

Names and addresses of the mortgagees or persons entitled to the charge

SKIPTON BUILDING SOCIETY The Bailey Skipton in the County of North  
Yorkshire

Postcode BD23 1DN

Presentor's name address and  
reference (if any)

RJR SOLICITORS  
CLAYTON HOUSE  
QUEENS ROAD  
FRESHWATER  
ISLE OF WIGHT  
PO40 9EN

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

SATURDAY



A18

\*ATOZCSLF\*

01/09/2007

158

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

ALL THAT freehold property known as The Prince Consort St Thomas Street  
Ryde Isle of Wight PO33 2DL as the same is registered at H M Land Registry  
under Title Number IW 47721 and all its fixtures and by way of specific  
Charge all the income from time to time arising or payable to or on behalf of  
the Borrower in relation tot he property and the proceeds of any disposal in  
respect of the property and all deeds and documents from time to time  
relating to the same and all insurance and compensation monies received by  
the Borrower by virtue of any insurance policy maintained by the Borrower in  
respect of the property and by way of fixed charge the equipment and goods  
listed in this Legal Charge (if any) and all other fixtures fittings plant  
and machinery which may from time to time be erected on or affixed to the  
property and by way of floating charge or other moveable plant machinery  
implements building materials of all kinds utensils furniture and equipment  
now or from time to time placed on or used in or about the property and  
belonging to the Borrower and the undertaking in all other property assets  
and rights of the Borrower whatsoever and wheresoever both present and future  
(including but not limited to the property and assets hereinbefore referred  
to and the stock in trade of the Borrower)

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold black  
lettering

T  
+  
95

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date 31 8 2007

On behalf of [company] ~~XXXXXXXXXXXX~~ †

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,  
for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03809536

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 31st AUGUST 2007 AND CREATED BY THE PRINCE CONSORT LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SKIPTON BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st SEPTEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th SEPTEMBER 2007

A handwritten signature in black ink, appearing to be 'R. R.' or similar.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES