

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☒ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company

THURSDAY



A28 *A1FFI9XS* 16/08/2012
COMPANIES HOUSE

#11

1 Company details

Company number 3 8 0 4 7 0 3 [] []

Company name in full etv Media Group Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 0 9 0 5 2 0 1 2
To Date [] [] [] [] [] [] [] []

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary		242993	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0 01	0 00	7768869	£ 77,688 69
Non-Voting Deferred	0 01	0 00	240578	£ 2,405 78
				£
				£
Totals			8009447	£ 80,094 47

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Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	8009447	
Total aggregate nominal value ④	£80,094 47	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	Ordinary	
Prescribed particulars ①	See continuation sheet	
Class of share	Non-Voting Deferred	
Prescribed particulars ①	See continuation sheet.	
Class of share		
Prescribed particulars ①		

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company	
Signature	<div>Signature</div> <div>  </div>	
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Sam Ross

Company name OLSWANG LLP

Address 90 High Holborn

London

Post town

County/Region

Postcode W C 1 V 6 X X

Country

DX 37972 Kingsway

Telephone 020 7067 3000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>Each ordinary share carries one vote on a written resolution and one vote on a resolution on a poll taken at a meeting. The holders of ordinary shares also have the right to vote on a resolution on a show of hands at a meeting.</p>	
	<p>As regards participation in dividend distributions, unless the shareholders' resolution to declare or the directors' decision to pay a dividend specifies otherwise, any dividend is payable by reference to each shareholder's holding of ordinary shares on the date of the resolution or decision to declare or pay it.</p>	
	<p>On any distribution of the assets of the Company occurring for whatever reason (including, without limitation, any return of capital, a winding-up, dissolution or liquidation of the Company (meaning a return of assets or return of capital on a liquidation, reduction of capital or otherwise) the assets of the Company available for distribution to its members shall be applied</p>	
	<p>firstly, to the holders of Ordinary Shares the balance of the distribution of the assets available for distribution pro rata to a maximum payment of £1,000,000 per Ordinary Share,</p>	
	<p>secondly, in repayment of the amounts paid upon the Non-Voting Deferred Shares (to the extent such shares have not been redeemed), and</p>	
	<p>finally, to the holders of Ordinary Shares the balance of the distribution of the assets available for distribution pro rata</p>	
	<p>The ordinary shares are not redeemable</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Non-Voting Deferred	
Prescribed particulars	<p>Each Non-Voting Deferred share carries no voting or dividend rights</p> <p>On any distribution of the assets of the Company occurring for whatever reason (including, without limitation, any return of capital, a winding-up, dissolution or liquidation of the Company (meaning a return of assets or return of capital on a liquidation, reduction of capital or otherwise) the assets of the Company available for distribution to its members shall be applied</p> <p>firstly, to the holders of Ordinary Shares the balance of the distribution of the assets available for distribution pro rata to a maximum payment of £1,000,000 per Ordinary Share,</p> <p>secondly, in repayment of the amounts paid upon the Non-Voting Deferred Shares (to the extent such shares have not been redeemed), and</p> <p>finally, to the holders of Ordinary Shares the balance of the distribution of the assets available for distribution pro rata</p> <p>The Company may at its option at any time after the creation of any Non-Voting Deferred Shares redeem all of the Non-Voting Deferred Shares then in issue, at a price not exceeding £0.01 (or such other nominal amount as may be appropriate as a result of any consolidation or sub-division of Non-Voting Deferred Shares) for each of the Non-Voting Deferred Shares, on giving the registered holders of such shares not less than 28 days' previous notice in writing of its intention so to do fixing a time and place for the redemption</p>	