

Company Number: 3804703

etv MEDIA GROUP LIMITED  
(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 MADE FOR THE  
PURPOSES OF SECTION 642 COMPANIES ACT 2006 ON 9 MAY 2012**

We, Mark Alexander Cullen, Stephen James Davidson, David Halpern, Alan Moore, Mark David Murphy, Andy Denzil Rogers, and Adrian Swift being all the directors of the Company as at the date of this statement

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed by



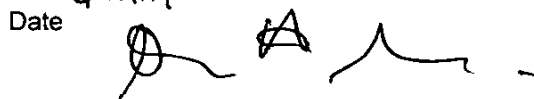
Mark Alexander Cullen

Date 9 MAY 2012



Stephen James Davidson

Date 9 MAY 2012



David Halpern,

Date 9 MAY 2012



Alan Moore

Date 9 MAY 2012

WEDNESDAY



LD1 09/05/2012 #47  
COMPANIES HOUSE



Mark David Murphy

Date 9 MAY 2012



Andy Denzil Rogers

Andy Denzil Rogers

Date 9 MAY 2012

Adrian Swift

Date

.....  
Mark David Murphy

Date:

.....  
Andy Denzil Rogers

Date:

  
.....  
Adrian Swift

Date: 9 MAY 2012