

SH01

Return of allotment of shares

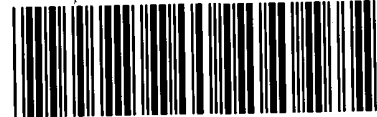


Go online to file this information
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✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

THURSDAY



A71RUF3M

AO8 15/03/2018 #319
COMPANIES HOUSE

1 Company details

Company number 0 3 8 0 2 5 9 3

Company name in full Pharmacy2U Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 0 m 0 m 8 y 2 y 0 y 1 y 7
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	E Ordinary	30344	0.10	0.10	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
£	Please see continuation page.			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)		25,755,629	2,555,582.9	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

Ordinary Shares

Prescribed particulars
1

Definitions as per the Company's articles of association. The Ordinary Shares carry the right to one vote each. Each Ordinary Share has the right to participate in distributions in line with the B share per cent. B share per cent of the exit proceeds shall be allocated to the holders of the Ordinary Shares and the Preferred Ordinary Shares pro rata as if they constituted one class of share. The Ordinary Shares are not redeemable.

Class of share

Deferred Shares

Prescribed particulars
1

Definitions as per the Company's articles of association. The Deferred Shares have no right to participate in any distribution of profits and have no rights to participate in any exit proceeds. The Deferred Shares do not carry any voting rights and the Deferred Shares are not redeemable.

Class of share

A1 Ordinary Shares

Prescribed particulars
1

Definitions as per the Company's articles of association. The A1 Ordinary Shares carry the right to one vote each. Each A1 Ordinary Share has the right to participate in distributions in line with the A share per cent. The A share per cent of the exit proceeds shall be allocated to the holders of the A1 Ordinary Shares and the A2 Ordinary Shares pro rata as if they constituted one class of share. The A1 Ordinary Shares are not redeemable.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.


3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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 Presenter Information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Squire Patton Boggs (UK) LLP
Address	6 Wellington Place
Post town	Leeds
County/Region	
Postcode	L S 1 4 A P
Country	England
DX	
Telephone	+44 (0113) 284 7000

 Checklist
We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

 Important information
Please note that all information on this form will appear on the public record.

 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 Further information
For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	Deferred Shares	200000	20.00	
	A1 Ordinary Shares	3324356	332,435.60	
	A2 Ordinary Shares	1903579	190,357.90	
	Preferred Ordinary Shares	3356405	335,640.50	
	Ordinary Shares	7019663	701,966.30	
	C1 Ordinary Shares	3199436	319,943.60	
	C2 Ordinary Shares	2581778	258,177.80	
	D Ordinary Shares	608476	60,847.60	
	E Ordinary Shares	485512	48,551.20	
	F Ordinary Shares	3076424	307,642.40	
Totals		25755629	2,555,582.90	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preferred Ordinary Shares	
Prescribed particulars	Definitions as per the Company's articles of association. The Preferred Ordinary Shares carry the right to one vote each. Each Preferred Ordinary Share has the right to participate in distributions in line with the B share per cent. The B share per cent of the exit proceeds shall be allocated to the holders of the Ordinary Shares and the Preferred Ordinary Shares pro rata as if they constituted one class of share. The Preferred Ordinary Shares are not redeemable.	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A2 Ordinary Shares	
Prescribed particulars	<p>Defintitions as per the Company's articles of association. The A2 Ordinary Shares carry the right to one vote each. Each A2 Ordinary Share has the right to participate in distributions in line with the A share per cent. The A share per cent of the exit proceeds shall be allocated to the holders of the A1 Ordinary Shares and the A2 Ordinary Shares pro rata as if they constituted one class of share. The A2 Ordinary Shares are not redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C1 Ordinary Shares	
Prescribed particulars	Definitions as per the Company's articles of association. The C1 Ordinary Shares carry the right to one vote each. Each C1 Ordinary Share has the right to participate in distributions in line with the C share per cent. The C share per cent of the exit proceeds shall be allocated to the holders of the C1 Ordinary Shares and the C2 Ordinary Shares pro rata as if they constituted one class of share. The C1 Ordinary Shares are not redeemable.	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C2 Ordinary Shares	
Prescribed particulars	Definitions as per the Company's articles of association. The C2 Ordinary Shares carry the right to one vote each. Each C2 Ordinary Share has the right to participate in distributions in line with the C share per cent. The C share per cent of the exit proceeds shall be allocated to the holders of the C1 Ordinary Shares and the C2 Ordinary Shares pro rata as if they constituted one class of share. The C2 Ordinary Shares are not redeemable.	

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5 Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Ordinary Shares
Prescribed particulars	Definitions as per the Company's articles of association. The D Ordinary Shares carry the right to one vote each. Each D Ordinary Share has the right to participate in distributions in line with the D share per cent. The D share per cent of the exit proceeds shall be allocated to the holders of the D Ordinary Shares as if they constituted one class of share. The D Ordinary Shares are not redeemable.

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	E Ordinary Shares	
Prescribed particulars	Definitions as per the Company's articles of association. The E Ordinary Shares do not carry the right to vote. Each E Ordinary Share carries the right to participate in distributions in line with the E Share Per Cent. A share per cent of the exit proceeds shall be allocated to the holders of the E Ordinary Shares pro rata as if they constituted one class of share, where the per cent allocated is determined in accordance with the articles. The E Ordinary Shares are not redeemable.	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F Ordinary Shares	
Prescribed particulars	Definitions as per the Company's articles of association. Each F Ordinary Share carries the right to one vote. Each F Ordinary Share carries the right to participate in distributions in line with the F Share Per Cent. A share per cent of the exit proceeds shall be allocated to the holders of the F Ordinary Shares pro rata as if they constituted one class of share. The F Ordinary Shares are not redeemable.	