

RP04

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Second filing of a document previously delivered

✓ **What this form is for**
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ **What this form is NOT for**
You cannot use this form to file a second filing of a document delivered under the Companies (Northern Ireland) Order 1986 regardless of whether it held inaccuracies.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.



A01 05/01/2018 #326
COMPANIES HOUSE

FRIDAY

1 Company details

Company number 03802593

Company name in full Pharmacy2U Limited

→ **Filing in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary

- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details

- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary

- SH01 Return of allotment of shares

- AR01 Annual Return

- CS01 Confirmation statement (Parts 1-4 only)

- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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Description of the original document

Document type ①

Confirmation Statement - CS01 made on 8 July 2016
and filed on 22 August 2016

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares — SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

d2 d2 m0 m8 y2 y0 y1 y6

4

Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Bethany Bloor

Company name Squire Patton Boggs (UK) LLP

Address 6 Wellington Place

Post town Leeds

County/Region

Postcode L S 1 4 A P

Country England

DX

Telephone +44 (0113) 284 7000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01 - additional information page

Confirmation statement

Part 2 Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

✓ **This part must be sent at the same time as your confirmation statement.**

✗ **Not required for companies without share capital.**

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1 Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages

Use a statement of capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
---	--	------------------	---	---

Currency table A

£	Please see continuation page			
Totals				

Currency table B

Totals				

Currency table C

Totals				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)	22,193,693	2,199,389.3	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital. Complete a separate table for each currency.

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CS01 - additional information page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

Ordinary Shares

Prescribed particulars

Definitions as per the Company's articles of association. The Ordinary Shares carry the right to one vote each. Each Ordinary Share has the right to participate in distributions in line with the B share per cent. B share per cent of the exit proceeds shall be allocated to the holders of the Ordinary Shares and the Preferred Ordinary Shares pro rata as if they constituted one class of share. The Ordinary Shares are not redeemable.

Class of share

Deferred Shares

Prescribed particulars

Definitions as per the Company's articles of association. The Deferred shares have no right to participate in any distribution of profits and have no rights to participate in the exit proceeds. The Deferred shares do not carry any voting rights and the Deferred Shares are not redeemable.

Class of share

A1 Ordinary Shares

Prescribed particulars

Definitions as per the Company's articles of association. The A1 Ordinary Shares carry the right to one vote each. Each A1 Ordinary Share has the right to participate in distributions in line with the A share per cent. The A share per cent of the exit proceeds shall be allocated to the holders of the A1 Ordinary Shares and the A2 Ordinary Shares pro rata as if they constituted one class of share. The A1 Ordinary Shares are not redeemable.

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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

A2 Ordinary Shares

Prescribed particulars

1

Definitions as per the Company's articles of association. The A2 Ordinary Shares carry the right to one vote each. Each A2 Ordinary Share has the right to participate in distributions in line with the A share per cent. The A share per cent of the exit proceeds shall be allocated to the holders of the A1 Ordinary Shares and the A2 Ordinary Shares pro rata as if they constituted one class of share. The A2 Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

C1 Ordinary Shares

Prescribed particulars

1

Definitions as per the Company's articles of association. The C1 Ordinary Shares carry the right to one vote each. Each C1 Ordinary Share has the right to participate in distributions in line with the C share per cent. The C share per cent of the exit proceeds shall be allocated to the holders of the C1 Ordinary Shares and the C2 Ordinary Shares pro rata as if they constituted one class of share. The C1 Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

C2 Ordinary Shares

Prescribed particulars

1

Definitions as per the Company's articles of association. The C2 Ordinary Shares carry the right to one vote each. Each C2 Ordinary Share has the right to participate in distributions in line with the C share per cent. The C share per cent of the exit proceeds shall be allocated to the holders of the C1 Ordinary Shares and the C2 Ordinary Shares pro rata as if they constituted one class of share. The C2 Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01 - continuation page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

D Ordinary Shares

Prescribed particulars

1

Definitions as per the Company's articles of association. The D Ordinary Shares carry the right to one vote each. Each D Ordinary Share has the right to participate in distributions in line with the D share per cent. The D share per cent of the exit proceeds shall be allocated to the holders of the D Ordinary Shares as if they constituted one class of share. The D Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section B1**.

Class of share

Preferred Ordinary Shares

Prescribed particulars

1

Definitions as per the Company's articles of association. The Preferred Ordinary Shares carry the right to one vote each. Each Preferred Ordinary Share has the right to participate in distributions in line with the B share per cent. The B share per cent of the exit proceeds shall be allocated to the holders of the Ordinary Shares and the Preferred Ordinary Shares pro rata as if they constituted one class of share. The Preferred Ordinary Shares are not redeemable.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

CS01 - additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company ①

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

① Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Abstract Securities Limited	Ordinary	1414572		/ /
Abstract Securities Limited	Preferred Ordinary	437317		/ /
Atomico Ventures II LP	C1 Ordinary	2062343		/ /
Atomico Ventures II LP	C2 Ordinary	1870010		/ /
Atomico Ventures Affiliates II LP	C1 Ordinary	11040		/ /
Atomico Ventures Affiliates II LP	C2 Ordinary	4523		/ /
BGF Investments LP	A1 Ordinary	3324356		/ /
BGF Investments LP	A2 Ordinary	1903579		/ /

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Confirmation statement

D2

Shareholder information for certain traded companies (not DTR5)

Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period.

Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'Shareholder information – certain traded companies (not a DTR5 company)' continuation page if necessary.

Shares held at confirmation date

[illegible]

CS01 - continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
BNR Advisors	C2 Ordinary	81063		/ /
Giles Brand	Ordinary	193671		/ /
Giles Brand	Preferred Ordinary	20732		/ /
Simon Calver	C1 Ordinary	10522		/ /
James Edward Carter	Ordinary	10625		/ /
Jon Cohen	Ordinary	40564		/ /
Jeremy Collier	C2 Ordinary	129700		/ /
Credit Agricole Corporate and Investment Bank SA	Ordinary	488754		/ /
Credit Agricole Corporate and Investment Bank SA	Preferred Ordinary	718756		/ /
Gary Dannatt	C2 Ordinary	63992		/ /
Anthony Warren Davies	Ordinary	12537		/ /
Dewscope Limited	Preferred Ordinary	62195		/ /

CS01 - continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Digital Media Group	C1 Ordinary	203360		/ /
Steven Dobson	Ordinary	126067		/ /
EMIS	Ordinary	0		/ /
EPIC Investments LLP	Ordinary	718840		/ /
EPIC Investments LLP	Preferred Ordinary	518293		/ /
Peter Oliver Gershon	Ordinary	16343		/ /
Giltspur Nominees Limited	Ordinary	5625		/ /
Jason Goodman	C2 Ordinary	60397		/ /
Barrie Haigh	Ordinary	1945231		/ /
Barrie Haigh	Preferred Ordinary	881112		/ /
Barrie Haigh	D Ordinary	608476		/ /
Julian Harrison	Ordinary	116786		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Laura Harrison	Ordinary	40000		/ /
James Henderson	Ordinary	10035		/ /
Richard Harman Hewitt	Ordinary	0		/ /
Andrew Hornby	Deferred	200000		/ /
Mark Horrocks	Preferred Ordinary	41463		/ /
Gurmeet Singh Kalra	Ordinary	1662		/ /
Daniel Lee	Ordinary	1094038		/ /
Lepe Partners	C1 Ordinary	887253		/ /
Mark Livingstone	C1 Ordinary	24918		/ /
Keith McCullagh	Ordinary	152213		/ /
Keith McCullagh	Preferred Ordinary	624708		/ /
Shaun Mealey	Ordinary	11776		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Alan Miller	Ordinary	3878		/ /
Nexus Central Management Services Limited	Ordinary	20731		/ /
Nexus Central Management Services Limited	Preferred Ordinary	51829		/ /
Bryan O'Connell	Ordinary	46250		/ /
RK Investors	C2 Ordinary	54042		/ /
Daisy Clare Rogers	Ordinary	5000		/ /
Stuart Rowe	C2 Ordinary	103734		/ /
Shori Enterprises Limited	Ordinary	161750		/ /
Mitesh Soma	C2 Ordinary	214317		/ /
Brannan Tempest	Ordinary	60000		/ /
Westerby Trustee Services	Ordinary	188982		/ /
White Rose Nominees	Ordinary	133733		/ /

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Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
John Michael Wood	Ordinary	0		/ /
Andrea Lee	Ordinary	0		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
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