



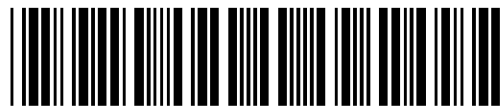
Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **PHARMACY2U LIMITED**

Company Number: **03802593**



Received for filing in Electronic Format on the: **22/08/2016**

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Company Name: **PHARMACY2U LIMITED**

Company Number: **03802593**

Confirmation **08/07/2016**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>7019663</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>701966.3</b>

Prescribed particulars

**DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE B SHARE PER CENT. B SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>200000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>20</b>

Prescribed particulars

**A ORDINARY SHARES SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF PROFITS AND HOLDERS OF THE A ORDINARY SHARES ARE NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. WHERE NO EXIT EVENT HAS OCCURRED THAT WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF THE CAPITAL OF THE COMPANY SHOULD THE COMPANY BE WOUND UP. IN THE EVENT OF AN EXIT WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS OF EACH A ORDINARY SHARE SHALL BE ENTITLED TO AN AMOUNT EQUAL TO 1.00 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS IS BETWEEN £25.0M AND £60.0M, 1.25 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS IS BETWEEN £60.0M AND £100.0M AND 1.5 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS EXCEEDS £100.0M. FOLLOWING AN EXIT WHICH WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS OF THE A ORDINARY SHARES SHALL HAVE AND BE ENTITLED TO THE SAME RIGHTS AS AND SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE HOLDERS OF THE ORDINARY SHARES ALREADY IN ISSUE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>3356405</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>334640.5</b>
Currency:	<b>GBP</b>		

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH B ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH B ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE B SHARE PER CENT. B SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>3324356</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>332435.6</b>
Currency:	<b>GBP</b>		

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH A1 ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH A1 ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE A SHARE PER CENT. A SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE A1 ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE A1 ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>A2</b>	Number allotted	<b>1903579</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>190357.9</b>
Currency:	<b>GBP</b>		

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH A2 ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH A2 ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE A SHARE PER CENT. A SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE A2 ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE A2 ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>C1</b>	Number allotted	<b>3199436</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>319943.6</b>
Currency:	<b>GBP</b>		

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH C1 ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH C1 ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE C SHARE PER CENT. C

SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE C1 ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>C2</b>	Number allotted	<b>2581777</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>258177.7</b>

Currency: **GBP**

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH C2 ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH C2 ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE C SHARE PER CENT. C SHARE PERCENT OF THE EXIT PROCEEDS SHALL BE ALLOCATED TO THE HOLDERS OF THE C2 ORDINARY SHARES PRO RATA AS IF CONSTITUTED ONE CLASS OF SHARE. THE C2 ORDINARY SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>608476</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>60847.6</b>

Currency: **GBP**

Prescribed particulars

DEFINITIONS AS PER THE COMPANY'S ARTICLES OF ASSOCIATION. EACH D ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE. EACH D ORDINARY SHARE CARRIES THE RIGHT TO PARTICIPATE IN DISTRIBUTIONS IN LINE WITH THE D SHARE PER CENT. THE D ORDINARY SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>22193692</b>
		Total aggregate nominal value:	<b>2198389.2</b>
		Total aggregate amount unpaid:	<b>0</b>

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

A full list of shareholders for a non-traded company are shown below

Shareholding 1:	<b>46250 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BRYAN O'CONNELL</b>
Shareholding 2:	<b>60000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BRANNAN TEMPEST</b>
Shareholding 3:	<b>518293 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>EPIC INVESTMENTS LLP</b>
Shareholding 4:	<b>5625 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILTSPUR NOMINEES LIMITED</b>
Shareholding 5:	<b>20732 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILES BRAND</b>
Shareholding 6:	<b>1094038 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DANIEL LEE</b>
Shareholding 7:	<b>1662 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GURMEET SINGH KALRA</b>
Shareholding 8:	<b>5000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DAISY CLARE ROGERS</b>
Shareholding 9:	<b>41463 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARK HORROCKS</b>
Shareholding 10:	<b>16343 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER OLIVER GERSHON</b>
Shareholding 11:	<b>0 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JOHN MICHAEL WOOD</b>

Shareholding 12:	<b>12537 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANTHONY WARREN DAVIES</b>
Shareholding 13:	<b>116786 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JULIAN HARRISON</b>
Shareholding 14:	<b>11776 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SHAUN MEALEY</b>
Shareholding 15:	<b>0 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RICHARD HARMAN HEWITT</b>
Shareholding 16:	<b>624708 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KEITH MCCULLAGH</b>
Shareholding 17:	<b>152213 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>KEITH MCCULLAGH</b>
Shareholding 18:	<b>62195 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DEWScope LIMITED</b>
Shareholding 19:	<b>0 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREA LEE</b>
Shareholding 20:	<b>3878 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ALAN MILLER</b>
Shareholding 21:	<b>718756 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK SA</b>
Shareholding 22:	<b>437317 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ABSTRACT SECURITIES LIMITED</b>
Shareholding 23:	<b>126067 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>STEVEN DOBSON</b>
Shareholding 24:	<b>10625 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JAMES EDWARD CARTER</b>

Shareholding 25:	<b>1414572 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ABSTRACT SECURITIES LIMITED</b>
Shareholding 26:	<b>40564 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JON COHEN</b>
Shareholding 27:	<b>0 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>EMIS</b>
Shareholding 28:	<b>40000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LAURA HARRISON</b>
Shareholding 29:	<b>881112 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARRIE HAIGH</b>
Shareholding 30:	<b>51829 B ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NEXUS CENTRAL MANAGEMENT SERVICES LIMITED</b>
Shareholding 31:	<b>161750 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SHORI ENTERPRISES LIMITED</b>
Shareholding 32:	<b>200000 DEFERRED shares held as at the date of this confirmation statement</b>
Name:	<b>ANDREW HORNBY</b>
Shareholding 33:	<b>1945231 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARRIE HAIGH</b>
Shareholding 34:	<b>608476 D ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BARRIE HAIGH</b>
Shareholding 35:	<b>188982 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WESTERBY TRUSTEE SERVICES</b>
Shareholding 36:	<b>488754 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK SA</b>
Shareholding 37:	<b>133733 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>WHITE ROSE NOMINEES</b>

Shareholding 38:	<b>718840 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>EPIC INVESTMENTS LLP</b>
Shareholding 39:	<b>193671 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GILES BRAND</b>
Shareholding 40:	<b>20731 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>NEXUS CENTRAL MANAGEMENT SERVICES LIMITED</b>
Shareholding 41:	<b>10035 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JAMES HENDERSON</b>
Shareholding 42:	<b>2062343 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ATOMICO VENTURES LLP II</b>
Shareholding 43:	<b>1870009 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ATOMICO VENTURES LLP II</b>
Shareholding 44:	<b>11040 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ATOMICO VENTURES LLP II</b>
Shareholding 45:	<b>4523 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ATOMICO VENTURES LLP II</b>
Shareholding 46:	<b>887253 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LEPE PARTNERS</b>
Shareholding 47:	<b>129700 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JEREMY COLLER</b>
Shareholding 48:	<b>54042 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>RK INVESTORS</b>
Shareholding 49:	<b>214317 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MITESH SOMA</b>

Shareholding 50:	<b>203360 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>DIGITAL MEDIA GROUP</b>
Shareholding 51:	<b>103734 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ROWE</b>
Shareholding 52:	<b>60397 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>JASON GOODMAN</b>
Shareholding 53:	<b>81063 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BNR ADVISORS</b>
Shareholding 54:	<b>63992 C2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>GARY DANNATT</b>
Shareholding 55:	<b>24918 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MARK LIVINGSTONE</b>
Shareholding 56:	<b>10522 C1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>SIMON CALVER</b>
Shareholding 57:	<b>3324356 A1 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BGF INVESTMENTS LP</b>
Shareholding 58:	<b>1903579 A2 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BGF INVESTMENTS LP</b>

# **Persons with Significant Control (PSC)**

## **PSC Statements**

**The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.**

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor



Companies House

**COMPANY NAME: PHARMACY2U LIMITED**

**COMPANY NUMBER: 03802593**

**A second filed CS01 (Statement of capital & Shareholder information) was registered on 22/01/2018.**