

**Return of Allotment of Shares**Company Name: **ZINCOX RESOURCES PLC**Company Number: **03800208**Received for filing in Electronic Format on the: **29/04/2014**

X36U9BE3

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/04/2014

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **20378477**Nominal value of each share **0.01**Amount paid: **0.1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	103466716
Currency:	GBP	Aggregate nominal value:	24832011.84
		Amount paid per share	0.24
		Amount unpaid per share	0

Prescribed particulars

NO VOTING RIGHTS, NO RIGHTS TO RECEIVE DIVIDENDS AND VERY LIMITED RIGHTS ON A RETURN OF CAPITAL. THEY ARE NOT TRADABLE AND NOT TRANSFERABLE AND CAN BE REDEEMED BY THE COMPANY FOR NIL CONSIDERATION WITH NO NOTICE.

Class of Shares:	ORDINARY	Number allotted	166305778
Currency:	GBP	Aggregate nominal value:	1663057.78
		Amount paid per share	0.63
		Amount unpaid per share	0

Prescribed particulars

NORMAL VOTING RIGHTS FOR ORDINARY SHARES PER THE COMPANY'S ARTICLES, IE ORDINARY SHARES ENTITLED TO FULL VOTING RIGHTS, FULL RIGHTS TO RECEIVE DIVIDENDS OR CAPITAL DISTRIBUTION BY THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	269772494
		Total aggregate nominal value:	26495069.62

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.