



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

3800208

Company name in full

ZincOx Resources plc

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 4 0 5 2 0 0 7

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

35,000

Nominal value of each share

25p

Amount (if any) paid or due on each
share (including any share premium)

65p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh

TUESDAY



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15/05/2007

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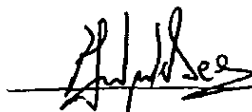
COMPANIES HOUSE

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>BRETT GAIST</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>35,000</u>	
Address <u>4 WINSTON COURT TEIGNMOUTH</u> <u>DEVON</u>			
UK Postcode <u>TA1 4 4QE</u>			
Name _____	Class of shares allotted _____	Number allotted _____	
Address _____ _____			
UK Postcode <u>_____</u>			
Name _____	Class of shares allotted _____	Number allotted _____	
Address _____ _____			
UK Postcode <u>_____</u>			
Name _____	Class of shares allotted _____	Number allotted _____	
Address _____ _____			
UK Postcode <u>_____</u>			
Name _____	Class of shares allotted _____	Number allotted _____	
Address _____ _____			
UK Postcode <u>_____</u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

14 May 2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

<u>P. F. HYNTER BEE, ZINC OX RESOURCES PLC</u>	
<u>KNIGHTWAY HOUSE, PARK STREET, BAGSHOT</u>	
<u>SURREY GU19 5AQ</u>	<u>Tel 01276-450100</u>
DX number	DX exchange