



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

3800208

Company name in full

ZincOx Resources plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i>	Day	Month	Year	Day	Month	Year
	1	4	05	2	0	07

Class of shares <i>(ordinary or preference etc)</i>	ORDINARY		
Number allotted	35,000		
Nominal value of each share	25p		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	65p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up	100%		
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Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i>	

TUESDAY

A19 *AFYOPPK9* 676
15/05/2007
COMPANIES HOUSE

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>BRETT GAIST</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>35,000</u>
Address <u>4 WINSTON COURT TEIGNMOUTH</u> <u>DEVON</u> UK Postcode <u>TQ14 4QE</u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____ UK Postcode <u>LLLLLLL</u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____ UK Postcode <u>LLLLLLL</u>		
Name _____	Class of shares allotted _____	Number allotted _____
Address _____ _____ UK Postcode <u>LLLLLLL</u>		

Please enter the number of continuation sheets (if any) attached to this form

Signed [Signature]

Date 14 May 2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

<u>P. F. HYNTER BEE, Zinc Ox Resources plc</u>	
<u>KNIGHTWAY HOUSE, PARK STREET, BAGSHOT</u>	
<u>SURREY GU19 5AR</u>	Tel <u>01276-450100</u>
DX number	DX exchange