

Company No. 03784528

NATIONAL GRID (US) INVESTMENTS 2 LIMITED

REDUCTION OF SHARE CAPITAL

**SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 643 OF THE COMPANIES ACT
2006**

We, being all of the directors of the Company, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, for the purposes of section 643 of the Companies Act 2006, that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 (if it is intended to commence the winding up of the Company within 12 months of the date of this statement) the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up.

Signed by each of the directors on 5 February 2021.

DocuSigned by:

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Kylee Dickie

DocuSigned by:

86695144FCDF426
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Simon Grant

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David Preston

