

MG01

Particulars of a mortgage or charge

035/414/65

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A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

SATURDAY



A18 16/06/2012 #298
COMPANIES HOUSE

1

Company details

Company number

3 7 7 4 0 6 9

Company name in full

HAMILTON HEATH ESTATES LIMITED ("the Company")

38

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

14 06 2012

3

Description

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

DEBENTURE (FIXED AND FLOATING CHARGE)

4

Amount secured

Amount secured

Please give us details of the amount secured by the mortgage or charge

4
10

All monies obligations and liabilities due owing or
incurred to the Lender by the HH Acquisition
Limited including (without limitation) indebtedness
on account of money advanced bills of exchange
promissory notes obligations with respect to
letters of credit guarantees and indemnities
whether present future actual or contingent and
whether or not matured or accrued due and whether
incurred solely severally or jointly with any
other person and whether in sterling or in any
other currency together with interest commission
bank charges and any other costs charges and legal
expenses (on a full indemnity basis) charged or
incurred by the Lender and including those arising
from the Lender perfecting or enforcing or
attempting to enforce the debenture or any other
security (and its rights thereunder) held by the
Lender from time to time

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	COMMERCIAL ACCEPTANCES LIMITED("the Lender")		
Address	100 George Street		
	London		
Postcode	W 1 U 8 N U		
Name			
Address			
Postcode			

6 Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	The Company charges with full title guarantee to the Lender: (a)by way of legal mortgage all freehold and leasehold property now vested in the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property, (b)by way of fixed charge all estates or interests in any freehold and leasehold property of the Company (not being property charged by paragraph (a) above) now and in the future vested in the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property, (c)by way of fixed charge all stocks shares and loan capital of the Company in any subsidiary of the Company; (d)by way of fixed charge all the goodwill and uncalled capital for the time being of the Company; (e)by way of fixed charge all book debts and other debts now and in the future due or owing to the Company; (f)by way of fixed charge all intellectual property rights choses in action and claims now and in the future belonging to the Company; and (g)by way of floating charge all the Company's present and future undertaking and assets whatever and wherever including (without limitation) all other property and assets not subject to a fixed charge under the debenture.		

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NIL

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)


We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X  X
(Breche Solicitors)

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
VICTORIA SYMONS

Company name
BRECHER

Address
HERON PLACE

3 GEORGE STREET

LONDON

Post town

County/Region

Postcode
W 1 U 3 Q G

Country

DX
DX 42701 OXFORD CIRCUS NORTH

Telephone
020 7563 1000

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3774069
CHARGE NO. 38**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE (FIXED AND
FLOATING CHARGE) DATED 14 JUNE 2012 AND CREATED BY
HAMILTON HEATH ESTATES LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM HH ACQUISITION
LIMITED TO COMMERCIAL ACCEPTANCES LIMITED ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 16 JUNE 2012**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20 JUNE 2012



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

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