



Companies House

— for the record —

SH01 (ef)

Return of Allotment of Shares



X2I37VN7

Company Name: **Goldman Sachs Group Holdings (U.K.) Limited**

Company Number: **03769030**

Received for filing in Electronic Format on the: **01/10/2013**

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
26/07/2013

To
26/07/2013

Class of shares **ORDINARY**

Number allotted **135528803**
*Nominal value of
each share* **0.01**

Currency **USD**

Amount paid **0.01**
Amount unpaid **0**

*Non-cash
consideration* **THE ENTIRE SHARE CAPITAL OF ROTHESAY LIFE (CAYMAN) LIMITED**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	2460769660
		<i>Aggregate nominal value</i>	24607696.6
<i>Currency</i>	USD	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

<i>Currency</i>	USD	<i>Total number of shares</i>	2460769660
		<i>Total aggregate nominal value</i>	24607696.6

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.