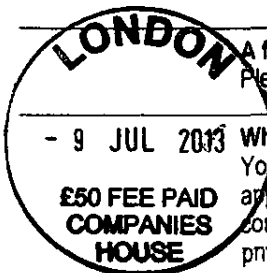


# RR06

## Application by an unlimited company for re-registration as a private limited company



A fee is payable with this form  
Please see 'How to pay' on the last page

**What this form is for**  
You may use this form for an  
application by an unlimited  
company for re-registration as a  
private limited company

**X What this form is NOT for**  
You cannot use this form to make  
an application by an unlimited  
company for re-registration as a  
public limited company

TUESDAY



LD1 09/07/2013  
COMPANIES HOUSE

#52

232578

1

### Company details

Company number 0 3 7 6 9 0 3 0

Company name in full GOLDMAN SACHS GROUP HOLDINGS (U K )

→ Filling in this form  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

### Re-registration

The above company applies to be re-registered as a private limited company by  
the name of

Full name of re-registered company GOLDMAN SACHS GROUP HOLDINGS (U.K.) LIMITED

**1 Name**  
Please insert full name of the  
company including the appropriate  
name ending for a private limited  
company

and for that purpose delivers the following documents for re-registration

- 1 A copy of the special resolution that the company should re-register as a private limited company (unless previously delivered)
- 2 A printed copy of the company's articles as proposed to be amended
- 3 A statement of guarantee, if appropriate

A company which, on re-registration, already has allotted share capital must  
within 15 days after the re-registration deliver a statement of capital. This does  
not apply if the information which would be included with the statement has  
already been sent to the Registrar in

- a A statement of capital and initial shareholdings (in accordance with section 10 of the Companies Act 2006) or
- b A statement of capital contained in an annual return (in accordance with section 856(2) of the Companies Act 2006)

3

### Statement of guarantee

For companies limited by guarantee, each member undertakes that, if the  
company is wound up while they are a member, or within one year after they  
cease to be a member, they will contribute (not exceeding the specified amount)

- payments of debts and liabilities of the company contracted before they  
cease to be a member
- payment of costs, charges and expenses of winding up
- adjustment of the rights of the contributors amongst themselves

RR06

Application by an unlimited company for re-registration as a private limited company

4

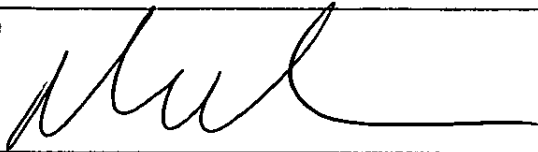
**Statement of compliance**

I am signing this form on behalf of the company and confirm that the requirements of Part 7 of the Companies Act 2006 as to the re-registration as a private limited company have been complied with

Signature

Signature

X



X

This form may be signed by  
~~Director, Secretary, Person authorised~~ ①

① **Person authorised**  
Under either section 270 or 274 of  
the Companies Act 2006

**RR06**

Application by an unlimited company for re-registration as a private limited company

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MICHAEL SNOOK**Company name **ALLEN AND OVERY LLP**Address **ONE BISHOPS SQUARE**

Post town

County/Region **LONDON**Postcode **E 1 6 A D**Country **UNITED KINGDOM**

DX

Telephone **020 3088 0000****Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have provided details in section 2 of the new company name following re-registration.
- ☐ You have provided the supporting documentation as required in section 2 of the form
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £20 is payable to Companies House in respect of an application to re-register.

Make cheques or postal orders payable to 'Companies House'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)