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IN THE HIGH COURT OF JUSTICE

No. 6537 of 2004

CHANCERY DIVISION

COMPANIES COURT

CHIEF REGISTRAR BAISTER

WEDNESDAY 10 NOVEMBER 2004

IN THE MATTER OF UC GROUP LIMITED

-and-

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE PETITION of the above named UC Group Limited (hereinafter called the **Company**) whose registered office is at The Mansion House, Plaistow Lane, Bromley, Kent BR1 3TP on 25 October 2004 preferred unto this Court

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence

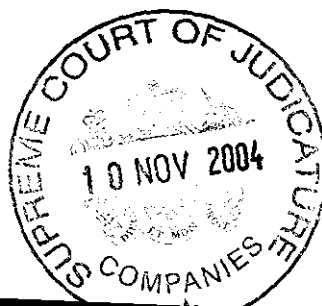
IT IS ORDERED that the cancellation of the share premium account of the Company resolved on and effected by a special resolution of the Company duly passed be and the same is hereby confirmed in accordance with the provisions of the above mentioned Act.

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in *The Times* newspaper within 21 days after such registration.



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COMPANIES HOUSE
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No. 6537 of 2004

IN THE HIGH COURT OF JUSTICE
Chancery Division
Companies Court

In the matter of
UC Group Limited

AND

In The Matter Of
The Companies Act 1985

ORDER

MUNDAYS

CEDAR HOUSE

78 PORTSMOUTH ROAD

COBHAM

SURREY KT11 1AN

SOLICITORS FOR THE PETITIONER