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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block
lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

3761983

Name of Company

* insert full name
of company

* **Telewest Communications Holdco Limited**

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

**dated 16 March 2001 the nominal capital of the company has been increased by
£364,776,689.000 beyond the registered capital of £10,000,000.000.**

A copy of the resolution authorising the increase is attached. §

**The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:**

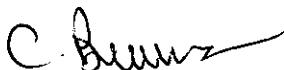
**The new ordinary shares of £1 each shall rank pari passu in all respects with the existing
ordinary shares of £1 each in the capital of the Company.**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Please tick here if
continued overleaf

☐

Signed



Designation ‡

SECRETARY

Date

04.05.01



BLUEPRINT
Company Secretary

Presenter's name address, telephone
number and reference (if any):

**Caroline Peace
TELEWEST COMMUNICATIONS
Genesis Business Park
Albert Drive
WOKING
Surrey
GU21 5RW**

For official use
General Section



The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB