



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X29JBOSG

*Company Name:* Hand Picked Hotels Limited

*Company Number:* 03760451

*Received for filing in Electronic Format on the:* 31/05/2013

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*Shares Allotted (including bonus shares)*

*Date or period during which  
shares are allotted*

*From*  
30/05/2013

<b>Class of shares</b>	SERIES B PREFERENCE	<i>Number allotted</i>	1980000
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>A</b>	<i>Number allotted</i>	<b>90000</b>
		<i>Aggregate nominal value</i>	<b>900</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE HOLDERS OF THE A SHARES ON A SHOW OF HANDS HAVE ONE VOTE AND ON A POLL HAVE ONE VOTE PER SHARE HELD, AS IT IS MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>B</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE B SHARES ARE NOT ENTITLED TO VOTE. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES AND A SHARES, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>C</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE C SHARES ARE NOT ENTITLED TO VOTE. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES AND A SHARES, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>D</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE D SHARES ARE NOT ENTITLED TO VOTE. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES AND A SHARES, AS IS MORE PARTICULARY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS, AS IS MORE PARTICULARY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>E</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE E SHARES ARE NOT ENTITLED TO VOTE. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES AND A SHARES, AS IS MORE PARTICULARY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS, AS IS MORE PARTICULARY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>SERIES A PREFERENCE</b>	<i>Number allotted</i>	<b>34918485</b>
		<i>Aggregate nominal value</i>	<b>34918485</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE HOLDERS OF THE A PREFERENCE SHARES ARE NOT ENTITLED TO VOTE. THE A PREFERENCE SHARES RANK FIRST FOR ANY DISTRIBUTION MADE ON A WINDING UP AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE A SHARES ARE ENTITLED TO ANY SURPLUS PAYMENTS AS IS MORE PARTICULARY SET OUT IN THE ARTICLES OF ASSOCIATION. ENTITLED TO DIVIDENDS AS IS MORE PARTICULARY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>SERIES B PREFERENCE</b>	<i>Number allotted</i>	<b>47230000</b>
		<i>Aggregate nominal value</i>	<b>47230000</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE HOLDERS OF THE B PREFERENCE SHARES ARE NOT ENTITLED TO VOTE. B PREFERENCE SHARES RANK SECOND FOR ANY DISTRIBUTION MADE ON A WINDING UP AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. THE B SHARES ARE ENTITLED TO ANY SURPLUS REMAINING AFTER PAYMENTS TO THE A PREFERENCE SHARES, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES OF ASSOCIATION. ENTITLED TO DIVIDENDS AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

<b>Class of shares</b>	<b>Z</b>	<i>Number allotted</i>	<b>10000</b>
		<i>Aggregate nominal value</i>	<b>100</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.01</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE Z SHARES ARE NOT ENTITLED TO VOTE. ENTITLED TO SURPULS REMAINING AFTER PAYMENTS TO A AND B PREFERENCE SHARES AND A SHARES, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. ENTITLED TO DIVIDENDS, AS IS MORE PARTICULARLY SET OUT IN THE ARTICLES. NO SHARES ARE REDEEMABLE.

## Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	82288485
		<i>Total aggregate nominal value</i>	82149885

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.