

Company number: 03755033

THE COMPANIES ACT 2006

Private Company Limited by Shares

BNY MELLON INTERNATIONAL ASSET MANAGEMENT GROUP LIMITED

(the 'Company')

12 April 2024

SOLVENCY STATEMENT

MADE IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT 2006
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, the undersigned, being together all of the directors of the Company as at the date of this statement, make the following statement under Section 643 of the Companies Act 2006 for the purposes of Section 642 of the Companies Act 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

We understand that in giving the above opinion we must have reasonable grounds for such opinion and we exercised reasonable care, skill and diligence in forming such opinion.

This statement was made on 12 April 2024:

Sandeep Sumal
Sandeep Sumal (Apr 12, 2024 15:48 GMT+1)

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SANDEEP SINGH SUMAL
Director

Michael P McDermott
Michael P McDermott (Apr 12, 2024 15:55 GMT+1)

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MICHAEL PAUL MCDERMOTT
Director