

MG06

Particulars of a charge subject to which property has
been acquired



376721/117

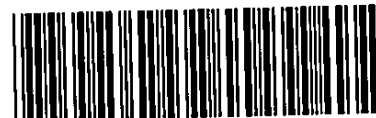
A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a charge subject to
which property has been acquired

☐ **What this form is NOT for**
You cannot use this form if
submitting particulars of a c
subject to which property ha
acquired for a company reg
in Scotland To do this, plea
form MG06s

MONDAY



A30 *AT0BKVXQ* 142
18/07/2011
COMPANIES HOUSE

1 Company details

Company number 0 3 7 5 1 6 6 5

Company name in full Young's Seafood Limited (the "Company")

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of the instrument (if any) creating or evidencing the charge

Date of the instrument (if any) 2 8 0 4 2 0 0 9

3 Description of the instrument (if any) creating or evidencing the charge

Description 1 Standard Security

1 Please give a description of the
instrument, e.g. 'Trust Deed',
'Debenture', 'Mortgage', or 'Legal
charge', etc as the case may be

4 Date of acquisition of the property which is subject to the charge

0 3 0 7 2 0 1 1

5 Amount secured

Please give us details of the amount secured by the mortgage or charge

Continuation page
Please use a continuation page if
you need to enter more details

Amount secured All money or liabilities due, owing or incurred to the Senior Finance Parties and/or the Mezzanine Finance Parties (and their respective successors and assignees) by any Charging Company (including the Company) or any other Obligor (or any of them) at present or in the future in any manner, whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal, guarantor or surety together with all interest accruing thereon and including all liabilities in connection with any notes, bills or other instruments accepted by the Senior Finance Parties and/or the Mezzanine Finance Parties for or at the request of an Obligor and all losses incurred by any of the Senior Finance Parties and/or the Mezzanine Finance Parties in connection therewith under the Finance Documents except for any money or liability which if it were so included, would cause the infringement of section 151 of the Companies Act 1985 and taking into account the operation of clause 23 11(c) of the Senior Facilities Agreement and clause 19 11(c) of the Mezzanine Facility Agreement.

MG06

Particulars of a charge subject to which property has been acquired

6**Mortgagee(s) or person(s) entitled to the charge**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	Société Générale (as Security Agent for the Secured Parties)									
Address	SG House, 41 Tower Hill									
	London									
Postcode	E	C	3	N		4	S	G		
Name										
Address										
Postcode										
Name										
Address										
Postcode										

7**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars	ALL and WHOLE the subjects comprising land situated on the south side of Stapleton Road, Annan, being the whole subjects registered in the Land Register of Scotland under Title Number DMF 4583, Together with (1) the whole buildings and other erections thereon (2) the whole parts, privileges and pertinents thereto (3) the whole fittings and fixtures therein and thereon and (4) the Company's whole right, title and interest, present and future therein and thereto
-------------------	--

MG06

Particulars of a charge subject to which property has been acquired

8

Delivery of instrument

A verified copy of the instrument must be delivered to the Registrar of Companies, with these particulars correctly completed, within 21 days after the date of completion of the acquisition of the property which is subject to the charge

The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

9

Signature

Please sign the form here

Signature

Signature

X DHA Piper UK LLP X

This form must be signed by a person with an interest in the registration of the charge

MG06

Particulars of a charge subject to which property has been acquired



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Jonathan Elliott

Company name DLA Piper UK LLP

Address Princes Exchange

Princes Square

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 4 B Y

Country England

DX DX: 12017 LEEDS

Telephone 08700 111 111



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the deed (if any) with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument (if any)
- ☐ You have given the date of acquisition
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3751665

CHARGE NO. 24

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY FOR ALL
SUMS DUE OR TO BECOME DUE UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE SECURED ON THE PROPERTY ACQUIRED BY
YOUNG'S SEAFOOD LIMITED ON THE 3 JULY 2011 WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 18 JULY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 JULY 2011



Companies House
— for the record —

24



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES