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**COMPANIES FORM No. 395**

074127/91

**Particulars of a mortgage or charge**

# 395

CHFP025

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold black lettering

\*insert full name  
of Company

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[13]

3749871

Name of company

\* ALPHANUMERIC LIMITED

Date of creation of the charge

25 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Guarantee and Debenture (the "Debenture")

Amount secured by the mortgage or charge

All the Company's obligations to Barclays Bank PLC (the "Bank") of any kind  
(whether present or future, actual or contingent and whether incurred alone  
or jointly with another) including commission, fees and other banking  
charges.

*See attached fax.*

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC (No. 7026167)  
1 Churchill Place  
London

Postcode E14 5HP

Presentor's name address and  
reference (if any):

Taylor Walton Solicitors  
28-44 Alma Street  
Luton, Bedfordshire  
LU1 2PL

Ref: PWM/BAR00419/00015

Time critical reference

For official Use (06/2005)  
Mortgage Section



Short particulars of all the property mortgaged or charged

By way of legal mortgage, all freehold and leasehold land in England and Wales now vested in the Company and registered at H.M. Land Registry.

By way of fixed charge:

- all freehold and leasehold land in England and Wales as is now or in future vested in Company (the "Land") together with any plant and machinery attached to the Land and all rental or other income and all debts and claims owing to the Company in connection with the Land;
- all Securities (as defined in the Debenture) in the name of the Company;
- all goodwill and uncalled share capital of the Company;
- all Intellectual Property Rights (as defined in the Debenture) in the name of the Company together with the benefit of all licences and agreements enjoyed by the Company relating to the use of Intellectual Property anywhere in the world;
- all trade secrets, confidential information and knowhow now or in the future enjoyed by the Company;
- all trade debts and any other debts now or in future owing to the Company;
- the benefit of all instruments, guarantees, charges, pledges and other rights now or in future available to the Company.

By way of floating charge:

- all Assets (as defined in the Debenture) not effectively charged by fixed charge.

Note 1. The Debenture contains covenants by the Company with the Bank not without the previous written consent of the Bank to create or permit to arise any fixed or floating security on any of the Company's property or assets.

Note 2. The Debenture gives the Bank power to appoint an Administrator

Please do not write in this margin

**Please complete legibly, preferably in black type, or bold block lettering**

Particulars as to commission allowance or discount (note 3)

NIL

Signed

*Taylor Walton*

Date

*2 February 2007*

On behalf of ~~[company]~~ [mortgagee/chargee] †

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)*

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

1. **Amount secured by mortgage or charge.**

This should be amended as follows:

"All indebtedness now or in future due, owing or incurred (before or after demand) to the Bank in any manner by the Company and all other Companies (as defined in the Debenture), including in each case all interest, commission, fees, charges, costs and expenses which the Bank may charge in the course of its business or incur in respect of the Companies or their affairs. The interest will be calculated and compounded in accordance with the Bank's usual practice, before and also after any demand or charge."

2. **Short particulars of all the property mortgaged or charged.**

There shall be added to this section the following wording.

- "all insurance and assurance contracts and policies now or in the future held by or otherwise benefiting the Company which relate to Assets themselves subject to a fixed charge in favour of the Bank or of which are now or in the future deposited by the Company with the Bank together with all rights and interests of the Company in these contracts and policies (including the benefit of all claims arising and all money payable under them)".
- "Note 3: The Debenture contains an obligation on the Company to collect and realise all sums of money receivable by the Company now or in the future consisting of or payable under any Assets referred to in clause 3.1.2 of the Debenture and immediately on receipt to pay all money which it receives in respect of them into its bank account with the Bank in each case on such terms as the Bank may direct. Pending that payment, the Company will hold all money so received upon trust for the Bank."

I trust the above satisfies your requirements. Please contact me on 01582 390486 if you need any further assistance.

Yours sincerely



Patrick McGrath

FILE COPY



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03749871

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT GUARANTEE & DEBENTURE DATED THE 25th JANUARY 2007 AND CREATED BY ALPHANUMERIC LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13th FEBRUARY 2007.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES