

S.38/R

Receiver or Manager or Administrative Receiver's Abstract of Receipts and Payments Pursuant to Section 38 of the Insolvency Act 1986 Rule 3.32(1) of the Insolvency Rules 1986

To the Registrar of Companies

To the

Name of Company

Company Number

Matrix Therapeutics Limited**3741459**

We

Louise Brittain
Athene Place
66 Shoe Lane
London EC4A 3BQ

John Ariel
12 Gleneagles Court
Brighton Road
Crawley RH10 6AD

Appointed Administrative Receivers of the Company on

13 January 2003

present overleaf our abstract of receipts and payments for the period:


13 January 2009 to 12 January 2010

Number of Continuation sheets is (any) attached: 2



Dated: 15 January 2010

Baker Tilly Restructuring and Recovery LLP
12 Gleneagles Court
Brighton Road
Crawley RH10 6AD
Ref: AJT/AJC1/CRT

For Official Use	
Insolvency Sect	Post Room
THURSDAY	 *A15UJGUK* A49 21/01/2010 371 COMPANIES HOUSE

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RECEIPTS

	Amount £
Brought Forward	281,642.74
Bank Interest	0.84
Bank Interest Gross	28.83
VAT Received	525.00
Total Receipts	282,197.41

PAYMENTS

Brought Forward
Bank Charges

Amount £

(270,112.88)
(1.03)

Total Payments**(270,113.91)**

Receipts and Payments Abstract: FMATRIX - Matrix Therapeutics Limited In Administrative

All Bank, Cash and Cash Investment Accounts: To: 12/01/2010

SOA Value £		£	£
	SECURED ASSETS		
0.00	Bank Interest	74.55	
0.00	Shares & Investments	<u>116,151.38</u>	116,225.93
	COST OF REALISATIONS		
0.00	Legal Fees	(19,122.00)	
0.00	Office Holders Fees	(19,633.40)	
0.00	Patent Fees	(8,941.13)	
0.00	Professional Fees (Employee costs)	<u>(26,429.91)</u>	(74,126.44)
	SECURED CREDITORS		
0.00	Lloyds Development Capital	<u>(40,979.00)</u>	(40,979.00)
	POST APPOINTMENT TRADING		
	Trading Deficit	<u>(6,363.03)</u>	(6,363.03)
	ASSET REALISATIONS		
0.00	Bank Interest Gross	3,801.19	
0.00	Bank Interest Net of Tax	0.04	
4,013.00	Book Debts (109)	0.00	
98,020.00	Cash at Bank	101,741.77	
(4,812.00)	HP Finance	0.00	
0.00	Inland Revenue Refund - R & D	26,922.53	
3,500.00	Plant & Machinery	3,300.00	
13,852.00	VAT Refund	<u>13,088.30</u>	148,853.83
	COST OF REALISATIONS		
0.00	Agents/Valuers Fees	(3,436.39)	
0.00	Bank Charges	(63.79)	
0.00	Corporation Tax	(279.06)	
0.00	Insurance of Assets	(105.00)	
0.00	Legal Fees	(6,374.15)	
0.00	Office Holders Expenses	(467.58)	
0.00	Office Holders Fees	(34,633.40)	
0.00	Professional Fees	(7,344.55)	
0.00	Statutory Advertising	<u>(233.78)</u>	(52,937.70)
	PREFERENTIAL CREDITORS		
0.00	Employee Arrears/Hol Pay	(2,532.29)	
0.00	GE Arrears & Holiday Pay	(5,384.58)	
0.00	Inland Revenue	(8,350.68)	
0.00	National Insurance Fund	<u>(12,236.54)</u>	(28,504.09)

SOA Value £		£	£
UNSECURED CREDITORS			
(143,200.00)	Employees	0.00	
(45,533.00)	Inter Ikea Finance	0.00	
0.00	Lloyds Development Capital	(50,086.00)	
(2,074.00)	Staff expenses	0.00	
(219,634.00)	Trade & Expense Creditors	0.00	
			(50,086.00)
EQUITY			
(2,313,155.00)	Convertible Loan Stock	0.00	
(148,073.00)	Ordinary Shareholders	0.00	
			0.00
<u>(2,757,096.00)</u>			<u>12,083.50</u>
REPRESENTED BY			
	Bank Current fixed	1,121.12	
	Bank Current floating	721.79	
	Corporate Call Account	10,240.59	
			12,083.50
			<u>12,083.50</u>

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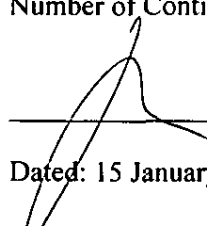
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