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Please do not write in this margin

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Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

† Distinguish between ordinary preference, etc.

§ Complete (a) or (b) as appropriate COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (See note 1)

88 (2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number	
3739055	

1. Name of Company

- * RETAINWIN PUBLIC LIMITED COMPANY
- 2. This section must be completed for all allotments

Description of shares †	ORDINARY		_		
A Number allotted		49,998	7		
B Nominal value of each	£	1	င	c	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	1	£	٤	.

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted	I	 	

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): Stephenson Harwood No 1 St Paul's Churchyard London EC4M 8SH

DX: 64 Chancery Lane 0171 329 4422 1912881.01

For official use



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4. Names and addresses of allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
FRAMLINGTON GROUP LIMITED 155 BISHOPSGATE LONDON EC2M 3XJ	Ordinary 49,998	Preference	Other
Total	49,99	8	

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Ctolol

DIRECTOR
Designation ‡_____

_Date 3-6-75

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ