

**Return of Allotment of Shares**Company Name: **STEINHOFF UK HOLDINGS LIMITED**Company Number: **03738136**Received for filing in Electronic Format on the: **25/10/2020**

X9GEC3HL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	29/09/2020

Class of Shares:	ORDINARY	Number allotted	12
Currency:	GBP	Nominal value of each share	1
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

**THE SHARES WERE ISSUED IN EXCHANGE FOR 5.603 SHARES WITH A VALUE OF
€29,889,123.05 IN RETAIL HOLDINGS S.A.R.L., A LUXEMBOURG COMPANY WITH COMPANY
REGISTRATION NUMBER B 94.093.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1144
Currency:	GBP	Aggregate nominal value:	1144

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1144
		Total aggregate nominal value:	1144
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.