

Company no. 03738136

The Companies Act 2006
Private company limited by shares
Solvency Statement by the Directors of
Steinhoff UK Holdings Limited
Made under Section 643, Companies Act 2006
For the purpose of Section 642, Companies Act 2006
Made on 28th September 2011

We being all of the directors of Steinhoff UK Holdings Limited (the "Company"), taking into account all of the Company's liabilities (including any contingent or prospective liabilities) declare that each of us has formed the opinion

- (a) as regards the Company's situation as at today's date, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following today's date

Philip Jean Dieperink


Stephanus Johannes Grobler


Markus Johannes Jooste

Israel David Sussman


Hein Odendaal



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