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CHFP025

COMPANIES FORM No. 155(6)b

**Declaration by the directors  
of a holding company in  
relation to assistance for the  
acquisition of shares**

155(6)b

Please do not  
write in this  
margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ]

3738097

Name of company

**Note**  
Please read the notes  
on page 3 before  
completing this form

\* Westminster Health Care (UK) Limited

\* insert full name  
of company

~~We~~ David Duncan of 46 The Piper Building, Peterborough Road, London, SW6  
3EF and Michael Parsons of 13 The Belvedere, Chelsea Harbour, London  
SW10 0XA

§ insert name(s) and  
address(es) of all  
the directors

† delete as  
appropriate

~~XXXXXX~~ [all the directors] † of the above company (hereinafter called 'this company') do  
solemnly and sincerely declare that:

§ delete whichever  
is inappropriate

The business of this company is:

- (a) ~~XXXXXX~~  
(b) ~~XXXXXX~~  
(c) something other than the above §

This company is [the] ~~the~~ holding company of\* Westminster Beaumont Properties  
(Southgate) Limited (company number 3425314) which is  
proposing to give financial assistance in connection with the acquisition of shares  
in ~~XXXXXX~~ Westminster Health Care Holdings Limited (company number  
4327848) the holding company of this company.] †

Presenter's name address and  
reference (if any) :

Berwin Leighton Paisner  
Adelaide House, London  
Bridge, London,  
EC4R 9HA  
Doc no. 3082515

92 LONDON/CHANCERY LANE

For official Use  
General Section



A11 \*APTU213T\* 0581  
COMPANIES HOUSE 15/12/04

The assistance is for the purpose of ~~XXXXXXX~~ [reducing or discharging a liability incurred for the purpose of that acquisition]. † (note 1)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

The number and class of the shares acquired or to be acquired is: 1,740,000 A ordinary of 10  
10 pence each, 180,000 ordinary of £1 each and 78,500 B ordinary of £1 each

The assistance is to be given to: (note 2) Barchester Healthcare Limited (company number  
2792285) whose registered office is Suite 201, The Chambers, Chelsea Harbour,  
London SW10 0XF

The assistance will take the form of:

See the attached schedule

The person who [has acquired] ~~XXXXXXX~~ † the shares is:  
Barchester Healthcare Limited

† delete as appropriate

The principal terms on which the assistance will be given are:

See the attached schedule

The amount (if any) by which the net assets of the company which is giving the assistance will be reduced by giving it is Nil

The amount of cash to be transferred to the person assisted is £ Nil

The value of any asset to be transferred to the person assisted is £ Within 8 weeks

The date on which the assistance is to be given is Within 8 weeks

**Please complete legibly, preferably in black type, or bold block lettering**

~~X~~We have formed the opinion, as regards this company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts. (note 3)

(a) ~~We have formed the opinion that this company will be able to pay its debts as they fall due during the year immediately following that date]~~\* (note 3)

\* delete either (a) or (b) as appropriate

(b) ~~XXX has reviewed all documents the working group at this company, which it reports on that date, and XXX have formed the opinion that this company will be able to pay its debts in full within 12 months of the commencement of the winding up.~~\* (note 3)

And ~~X~~we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Declarants to sign below

on 

Day	Month	Year
30	11	2007

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

## NOTES

- 1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985.
- 2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given; if a recipient is a company the registered office address should be shown.
- 3 Contingent and prospective liabilities of the company are to be taken into account - see section 156(3) of the Companies Act 1985.
- 4 The auditors report required by section 156(4) of the Companies Act 1985 must be annexed to this form.
- 5 The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

## SCHEDULE TO FORM 155(6)(b)

### **Westminster Health Care (UK) Limited** **Company Number 3738097**

Words and expressions used in this Schedule shall, unless otherwise defined in this Schedule, have the meaning ascribed to them in the credit agreement dated 19 October 2004 and made between, amongst others, Barchester Healthcare Limited as Borrower and certain subsidiaries of Barchester Healthcare Limited as original guarantors, The Royal Bank of Scotland plc as Security Trustee, Arranger, Bridging Arranger, Overdraft Bank, Issuing Bank and Agent and The Royal Bank of Scotland plc, AIB Group (UK) p.l.c., Allied Irish Banks, p.l.c., RBS Mezzanine Limited, The Governor and Company of the Bank of Scotland and The Governor and Company of the Bank of Ireland as original lenders (the **Credit Agreement**)

#### References to:

- (a) clauses and defined terms are to be construed as references to Clauses and definitions in the Credit Agreement unless otherwise defined; and
- (b) the **Company** are to be construed as references to Westminster Beaumont Properties (Southgate) Limited (Company Number: 3425314)

#### **The Form of Financial Assistance**

The assistance will take the form of the execution of an upstream intragroup loan agreement (the **Westminster Upstream Loan Agreement**) made between Westminster Securitisation Limited and certain of its subsidiaries (including the Company) and Barchester Healthcare Limited in respect of upstream intragroup loans and by the performance of any other acts or the execution of any other documents ancillary or otherwise relating to the Westminster Upstream Loan Agreement.

#### **The Principal Terms of the Financial Assistance**

Under the terms of the Westminster Upstream Loan Agreement the Company together with other members of its group will make available to Barchester Healthcare Limited an upstream loan facility up to an amount as shall be agreed between Barchester Healthcare Limited and the Company but on the basis that the Company will not be obliged to make an Advance where:

- (a) it does not have cash equal to the requested Advance; or
- (b) it is in liquidation or it has had an administration order or winding up order made against it.

No Lender shall be obliged to make an Advance to a Barchester Healthcare Limited unless it is satisfied that the provisions of the Offering Circular and the Issuer/Borrower Facility Agreement have been complied with in all respects including clauses 16.3(h) and 16.12 (if applicable) of the Issuer/Borrower Facility Agreement and the conditions set out in paragraph (h) (Permitted Payments) of the "Other Covenants" section in the Summary of Principal Documents in the Offering Circular including, without limitation, if applicable, the Restricted Payment Condition (as defined in such paragraph (h) of the Offering Circular).



**KPMG LLP**  
**Transaction Services**  
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**Private and confidential**

The Directors  
Westminster Health Care (UK) Limited  
c/o Barchester Healthcare Limited  
Suite 201  
The Chambers  
Chelsea Harbour  
London, SW10 0XF

Contact **Ian Brokenshire**  
01752 632100  
Ext: 2292

6 December 2004

Dear Sirs

**Auditors' report to the directors of Westminster Health Care (UK) Limited (the "Company") pursuant to Section 156(4) of the Companies Act 1985**

We have examined the attached statutory declaration of the directors dated 6 December 2004 in connection with the proposal that the Company's subsidiary, Westminster Beaumont Properties (Southgate) Limited should give financial assistance for the purchase of the ordinary shares of Westminster Health Care Holdings Limited, the Company's ultimate holding company.

This report is made solely to the Company's directors as a body in accordance with section 156(4) of the Companies Act 1985. Our work has been undertaken so that we as the Company's auditors might state to the Company's directors those matters we are required to state to them in a report under section 156(4) of that Act and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the Company and the Company's directors as a body for our work under section 156(4) of that Act or for this report.



**KPMG LLP**

*Auditors' report to the directors of Westminster Health  
Care (UK) Limited (the "Company") pursuant to Section  
156(4) of the Companies Act 1985  
6 December 2004*

We have enquired into the state of the Company's affairs in order to review the bases for the statutory declaration.

We are not aware of anything to indicate that the opinion expressed by the directors in their declaration as to any of the matters mentioned in Section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances.

Yours faithfully

*KPMG LLP*

KPMG LLP