

M

Please do not
write in
this margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

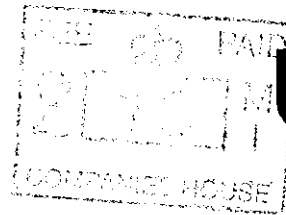
*insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Nat West £10 201574

395

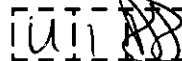


Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



3730687

Name of company

* Ridgmount Holdings Limited (the "Company")

Date of creation of the charge

19th July 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture (the "Debenture")

Amount secured by the mortgage or charge

All moneys, obligations and liabilities (whether present or future actual or contingent) which may at the date of the Debenture or at any time thereafter may be or become due owing or incurred by the Company to the Bank under or in connection with the Credit Agreement dated 19th July 1999 and made between the Company and the Bank (the "Credit Agreement") or any Financing Documents (as defined in the Credit Agreement) (whether solely or jointly with any other person and whether as principal or surety).

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc, Specialised Finance, PO Box 12264, 7th

Floor, 1 Princes Street, London

Postcode

EC2R 8PB

Presentor's name address and
reference (if any);

Wilde Sapte
1 Fleet Place
London
EC4M 7WS

Ref WAR/174144/BF387665.01

Time critical reference

For official use
Mortgage Section

Post room



KLO *KOMCLICL* 350
COMPANIES HOUSE 26/07/99

Short particulars of all the property mortgaged or charged

- (i) By way of legal mortgage any property referred to in the schedule below (the "Legally Mortgaged Property") and the proceeds of sale thereof;
- (ii) by way of specific equitable charge all estates or interests in any freehold and leasehold property (except the Legally Mortgaged Property) at the date of the Debenture and at any time during the continuance of the security created by the Debenture belonging to or charged to the Company (the "Equitably Charged Property") and the proceeds of sale thereof;
- (iii) by way of specific charge all plant, machinery, vehicles, computers and office and other equipment both present and future (excluding all stock in trade) and the full benefit of all warranties and maintenance contracts for any of the same;

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

(Continued on Word Doc BF387673.01)

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Wade Spte

Date 23rd July 1999

On behalf of ~~[company]~~ [mortgagee/chargee] †

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

COMPANIES FORM No. 395 (Cont.)

Continuation Sheet No 1

Company Number

3730687

Name of company

Ridgmount Holdings Limited (the "Company")

Short particulars of all the property mortgaged or charged (continued)

(iv) by way of specific charge all stocks, shares and other securities at the date of the Debenture and at any time during the continuance of the security created by the Debenture belonging to the Company either in or issued by any of its subsidiary companies or any other company and all dividends and other rights in relation thereto;

(v) by way of specific charge all book debts and other debts (including without limitation rents) at the date of the Debenture and from time to time due or owing to the Company (the "Debts");

(vi) by way of specific charge its goodwill and the benefit of any licences and all patents, patent applications, inventions, trade marks, trade names, registered designs, copyrights, know-how and any other intellectual property rights; and

(vii) by way of floating security its undertaking and all its property assets and rights whatsoever and wheresoever present and/or future including those for the time being charged by way of specific charge pursuant to (i) to (vi) if and to the extent that such charges as aforesaid shall fail as specific charges but without prejudice to any such specific charges as shall continue to be effective.

Note: The Company covenanted in the Debenture that it shall not without the consent in writing of the Bank, in relation to the property assets and rights subject to the floating charge, create any mortgage or charge ranking in priority to or pari passu with the floating charge and/or sell the whole or except in the ordinary course of business any part of the Company's undertaking.

SCHEDULE

None

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03730687

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 19th JULY 1999 AND CREATED BY RIDGMOUNT HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC UNDER OR IN CONNECTION WITH THE CREDIT AGREEMENT DATED 19th JULY 1999 OR ANY OF THE FINANACING DOCUMENTS (AS DEFINED IN THE CREDIT AGREEMENT) WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th JULY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th JULY 1999.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



COMPANIES HOUSE