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CHFP041

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

9

03719697

Name of company

*Rosemundy House Hotel Limited

Date of creation of the charge

8th January 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC whose registered address is 1 Churchill Place, London, E14 5HP and whose address for correspondence is:
PO Box 299, Birmingham Postcode B1 3PF

Presenter's name, address and reference (if any):

Foot Anstey Hancock Caffin Solicitors
Princes House, Truro
Cornwall, TR1 2EY DX 81200
GRGP/40584-0001
R6/LOC-3594574-7679249-SPS

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

WEDNESDAY



A14 25/02/2009 348
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Freehold property known as:

Lowenac Hotel
34 Basset Road
Camborne
Cornwall
TR14 8SL

Title No: CL 119379

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
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in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† Delete as
appropriate

Particulars as to commission allowance or discount (note 3)

Signed

JD Faulkner

Date

28 January 2008

On behalf of [company] [mortgagee/chargee] †

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

IN THE TRURO COUNTY COURT

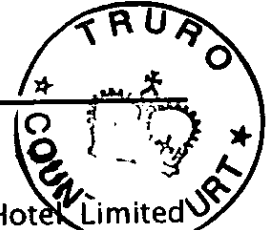
CLAIM NO: 9TR 00235

And in the matter of The Companies Act 1985

ROSEMUNDY HOUSE HOTEL LIMITED

Claimant

DRAFT ORDER



UPON CONSIDERING THE APPLICATION of Rosemundy House Hotel Limited (company number 3719697) whose registered office is 5/7 Berry Road, Newquay Cornwall TR7 1AD.

AND UPON THE COURT being satisfied that the omission to deliver to the Register of Companies pursuant to Section 395 of the Act the Particulars of the Legal Charge mentioned below was due to inadvertence and that it is just and equitable to grant relief pursuant to Section 404 of the Act.

IT IS ORDERED THAT

1. The time for delivering to the Registrar of Companies for registration the Legal Charge dated 8 February 2008 and made between Rosemundy House Hotel Limited and Barclays Bank PLC (where the Claimant charged the property known as The Lowenac Hotel, 34 Bassett Road, Camborne Cornwall to secure repayment of £750,000 and interest) is extended to the 13th day of MARCH 2009.
2. The Claimant do deliver a copy of this Order to the Registrar of Companies.
3. This Order is without prejudice to the rights of any person acquired between the date of the creation of the Legal Charge and the date of its actual registration.

Before DDJ DEACON

Dated 13th FEB 2009



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3719697
CHARGE NO. 9**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 8
FEBRUARY 2008 AND CREATED BY ROSEMUNDY HOUSE
HOTEL LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 25 FEBRUARY 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 MARCH 2009

