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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge**A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**000101/13
395Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

[37]

03709012

Name of company

*Cheval Finance Limited

Date of creation of the charge

23 September 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Sub mortgage

Amount secured by the mortgage or charge

4
All monies and liabilities owing or incurred to Landsbanki Islands HF by the Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety

Names and addresses of the mortgagees or persons entitled to the charge

Landsbanki Islands HF
Beaufort House, 15 Botolph Street, London

Postcode EC3A 7QR

Presenter's name, address and
reference (if any)BRIGHTSTONE LAW LLP
~~Top Floor Premier House,~~
~~112 Station Road~~
~~Edgware~~
~~Middlesex HA8 7BJ~~
DX 57165 Edgware

Time critical reference

For official use (02/2006)

Mortgage Section

Post room

WEDNESDAY



ABCLN3EM

A60

24/09/2008

43

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The benefit of the indebtedness secured by various charges detailed on the schedule attached by way of Legal Mortgage dated 23 September 2008 and made between (1) Cheval Finance Limited (as mortgagor) and (2) Landsbanki Islands HF (as mortgagee) in respect of the property as described in the schedule of the Sub Mortgage Deed.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
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mortgage or
charge
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date 23 September 2008

On behalf of ~~company~~ mortgagee/chargee[†]

[†] Delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3709012
CHARGE NO. 37

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUB MORTGAGE DATED 23
SEPTEMBER 2008 AND CREATED BY CHEVAL FINANCE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO LANDSBANKI ISLANDS HF ON
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
24 SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 SEPTEMBER
2008

DZ



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES