

004173/13  
**395**

**M**

COMPANIES FORM No. 395

**Particulars of a mortgage or charge**

CHFP041

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

\* Insert full name of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

17/11/08

03709012

Name of company

Cheval Finance Limited

Date of creation of the charge

20 February 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

T Sub mortgage

Amount secured by the mortgage or charge

4 All monies and liabilities owing or incurred to Landsbanki Islands HF by the Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety

Names and addresses of the mortgagees or persons entitled to the charge

T Landsbanki Islands HF  
Beaufort House, 15 St Botolph Street, London  
Postcode EC3A 7QR

Presenter's name, address and reference (if any)

SHERRINGTONS  
Top Floor Premier House,  
112 Station Road  
Edgware  
Middlesex HA8 7BJ  
DX 57165 Edgware

Time critical reference  
30/26

For official use (02/2006)  
Mortgage Section

Post room

THURSDAY



A07 21/02/2008 247  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The benefit of the indebtedness secured by various charges detailed on the schedule attached by way of Legal Mortgage dated 20th February 2008 and made between (1) Cheval Finance Limited (as mortgagor) and (2) Landsbanki Islands HF (as mortgagee) in respect of a number of properties as described in the schedule of the Sub Mortgage Deed including

Please do not write in this margin

T 95  
Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

Signed

Date 20 February 2008

On behalf of [company] [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ.

### THE SCHEDULE

	Type of Security	Date	Parties	Property Description(s)	Title Number(s)
1	Legal Mortgage	31 01 2008	(1)Adam Donald Thomas Levey  (2) Cheval Finance Limited	Land and Buildings Lying to the East of Bar Road, Falmouth	CL210300



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 3709012  
CHARGE NO. 17

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SUB MORTGAGE DATED 20  
FEBRUARY 2008 AND CREATED BY CHEVAL FINANCE  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO LANDSBANKI ISLANDS HF ON  
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE  
21 FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 FEBRUARY  
2008

*[Handwritten signature]*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES