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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

007976/13

161

3709012

Name of company

* CHEVAL FINANCE LIMITED

Date of creation of the charge

24 December 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Sub-Mortgage

Amount secured by the mortgage or charge

All monies and liabilities owing or incurred to the Mortgagee by the
Company whether actually or contingently and whether present or in the
future and whether solely or jointly with any other person and whether as
principal or surety

Names and addresses of the mortgagees or persons entitled to the charge

Landsbank1 Commercial Finance, a division of Landsbank1 Islands hf,
through its London branch at Beaufort House, 15 St Botolph Street, London

Postcode EC3A 7QR

Presentor's name address and
reference (if any)

Aubrey David
40 Manchester Street
London
W1U 7LL

DX 41738 MARYLEBONE 2

Time critical reference

For official Use (02/00)
Mortgage Section

Post room

THURSDAY



A2KGXW16

A13

03/01/2008

245

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The benefit of the indebtedness secured by a charge by way of Legal Charge contained in a Mortgage Debenture dated 13 December 2007 made between (1) A & H Theron Limited (as mortgagor) and (2) the Company (as mortgagee) in respect of 30 Byron Street, 13 Swan Street and 12 Eglinton Street Southwick, Sunderland ("the Charge")

The benefit of all covenants, rights remedies and other obligations whatsoever granted to the Company pursuant to the Charge

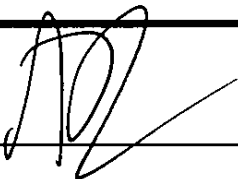
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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 2 January 2008

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03709012

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED THE 24th DECEMBER 2007 AND CREATED BY CHEVAL FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LANDSBANKI COMMERCIAL FINANCE ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd JANUARY 2008.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th JANUARY 2008

Dx reel



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES