

# M

CHFP041

Please do not  
write in  
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Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\* Insert full name  
of company

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of  
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

4

03709012

Name of company

\*Cheval Finance Limited

Date of creation of the charge

12 December 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Sub mortgage

Amount secured by the mortgage or charge

4  
All monies and liabilities owing or incurred to Landsbanki Commercial  
Finance by the Company whether actually or contingently and whether  
present or in the future and whether solely or jointly with any other  
person and whether as principal or surety

Names and addresses of the mortgagees or persons entitled to the charge

Landsbanki Commercial Finance  
Beaufort House, 15 St Botolph Street, London

Postcode EC3A 7QR

Presenter's name, address and  
reference (if any)

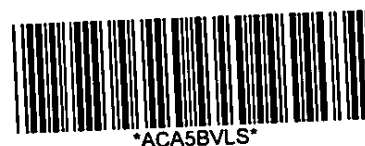
SHERRINGTONS  
Top Floor Premier House,  
112 Station Road  
Edware  
Middlesex HA8 7BJ  
DX 57165 Edware

Time critical reference

For official use (02/2006)  
Mortgage Section

Post room

TUESDAY



A43

\*ACA5BVLS\*  
18/12/2007  
COMPANIES HOUSE

135

Short particulars of all the property mortgaged or charged

The benefit of the indebtedness secured by a charge by way of Legal Mortgage dated 12 December 2007 and made between (1) Cheval Finance Limited (as mortgagor) and (2) The Company (as mortgagee) in respect of a number of properties as described in the schedule of the Sub Mortgage Deed.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

+ rs

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

Signed

Date 17 December 2007

On behalf of ~~[company]~~ [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03709012

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB MORTGAGE DATED THE 12th DECEMBER 2007 AND CREATED BY CHEVAL FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LANDSBANKI COMMERCIAL FINANCE ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th DECEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th DECEMBER 2007

dx

Jimmy



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES