

**Return of Allotment of Shares**Company Name: **THE ARDEN HOTEL LIMITED**Company Number: **03707886**Received for filing in Electronic Format on the: **17/01/2024**

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**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>12/01/2024</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>8970</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8970</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THESE SHARES CARRY FULL VOTING RIGHTS, SECOND PRIORITY DIVIDEND RIGHTS (FOLLOWING PAYMENTS OF DIVIDENDS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES) AND SECOND PRIORITY RIGHTS TO PARTICIPATE IN ANY DISTRIBUTIONS (FOLLOWING PAYMENTS OF DISTRIBUTIONS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES) PRO RATA TO THE HOLDERS OF THE A ORDINARY SHARES UP TO £30,000,000. THESE SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>1</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1</b>

Prescribed particulars

**THESE SHARES CARRY FULL VOTING RIGHTS, SECOND PRIORITY DIVIDEND RIGHTS (FOLLOWING PAYMENTS OF DIVIDENDS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES) AND SECOND PRIORITY RIGHTS TO PARTICIPATE IN ANY DISTRIBUTIONS (FOLLOWING PAYMENTS OF DISTRIBUTIONS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES AND PRO RATA TO THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES) IN EXCESS OF £30,000,000.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>14951</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>14951</b>

Prescribed particulars

**THESE SHARES CARRY FULL VOTING RIGHTS, SECOND PRIORITY DIVIDEND RIGHTS (FOLLOWING PAYMENTS OF DIVIDENDS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES) AND SECOND PRIORITY RIGHTS TO PARTICIPATE IN ANY DISTRIBUTIONS (FOLLOWING PAYMENTS OF DISTRIBUTIONS DUE TO THE HOLDERS OF REDEEMABLE PREFERENCE SHARES) PRO RATA TO THE HOLDERS OF THE ORDINARY SHARES UP TO £30,000,000. THESE SHARES ARE NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>1899680</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1899680</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE PREFERENCE SHARES ENTITLE THE HOLDER TO THE FOLLOWING: (I) TO A FIXED, CUMMULATIVE, PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF LIBOR FROM TIME TO TIME OF THE ISSUE PRICE PER PREFERENCE SHARES; (II) THE PREFERENCE SHARES SHALL CONVERT INTO ORDINARY SHARES OF £1.00 EACH OR BE REDEEMED (AT THE ELECTION OF THE HOLDER) EITHER; (A) IMMEDIATELY PRIOR TO AN EXIT; OR (B) PRIOR TO AN EXIT, UPON THE LONGSTOP DATE (WHICHEVER IS EARLIER); (III) ON A RETURN OF ASSETS ON LIQUIDATION OR OTHERWISE, TO RECEIVE THE ISSUE PRICE OF EACH PREFERENCE SHARE, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND, IN PRIORITY TO THE APPLICATION OF ANY REMAINING ASSETS AMONGST THE A ORDINARY SHARES; AND (IV) THE PREFERENCE SHARES DO NOT ENTITLE THE HOLDER TO VOTE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1923602</b>
		Total aggregate nominal value:	<b>1923602</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.