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CHFP041

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in black type or
bold block
lettering

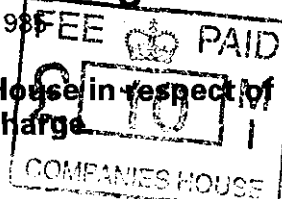
* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge



395

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company

[] [] [] 3

3707886

* THE ARDEN HOTEL LIMITED

Date of creation of the charge

16 May 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

2
LEGAL CHARGE

Amount secured by the mortgage or charge

All monies owing with Interest thereon and
All Expenses with Interest thereon

Names and addresses of the mortgagees or persons entitled to the charge

BASS BREWERS LIMITED of 137 High Street, Burton on Trent (Regn No. 26018)

Postcode

DE14 1JZ

Presentor's name, address and
reference (if any):

GORDONS CRANSWICK
14 PICCADILLY
BRADFORD BD1 3LX
DX 11716 BRADFORD

For official use
Mortgage section



PMO
COMPANIES HOUSE
COMPANIES HOUSE

0387
51610
02/06/01

Time critical reference
AWP/B1004/839

Short particulars of all the property mortgaged or charged

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1. All that lesachold property known as ~~The Station Hotel, Whinney Lane, Stretchouse, Pontfract~~
ARDEN RESTAURANT AND HOTEL, COVENTRY ROAD, BICKWILL
SOLIHULL
- 1.1 All Monies Owning and all Interest thereon
- and **SEE FAX.**
- 1.2 All Expenses (if any) and all Interest thereon
2. If the Customer is a company registered under any of the Companies Acts or a society registered under any of the Industrial and Provident Societies Acts, the Customer (to the full extent of the Customer's interest therein) hereby charges by way of fixed charge and with full title guarantee (as a continuing security for and with the payment of as aforesaid) All That the Equipment and the Stock-in-trade
3. The Customer with full title guarantee (to the full extent of the Customer's interest therein) hereby assigns unto Bass (as a continuing security for and with the payment of as aforesaid) All That the goodwill of the business carried on at or from the Property and the benefit of the Licence to hold the same unto Bass absolutely subject to the proviso for redemption contained in Clause 5 of the Charge

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed **Gordons Cranswick**

Date 1 June 2001

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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■ SOLICITORS ■

Companies House
DX 33050
CARDIFF 1

Our Ref:
AWP/JC/B1004/839

Your Ref:

05 June 2001
Direct Dial 01274 202158
Direct Fax 01274 202105

14 Piccadilly
Bradford
West Yorkshire
BD1 3LX

Tel: 01274 202202
Fax: 01274 202100
DX: 11716 Bradford

Email:
mail@gordonscranswick.co.uk
Web site:
<http://www.gordonscranswick.co.uk>

BY FAX NO. 029 2038 0827

Dear Sirs

Arden Hotel Limited
Company Number 3707886

We refer to our letter of 1 June and our telephone conversation with Caroline this morning. We confirm that the address of the property is Arden Restaurant and Hotel, Coventry Road, Bickenhill, Solihull. We would be grateful if you could amend the Form 395 accordingly.

We look forward to hearing from you.

Yours faithfully
Gordon & Cranswick
andrew.price@gordonscranswick.co.uk

Regulated by the
Law Society in the
conduct of Investment
business.

A list of partners is
open to inspection at
the above address.

Also at
Leeds
Tel: 0113 245 2450
Keighley
Tel: 01535 218333

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03707886

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th MAY 2001 AND CREATED BY THE ARDEN HOTEL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BASS BREWERS LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JUNE 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JUNE 2001.

BP
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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —