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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP000

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

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370 4349

* insert full name
of company

* Smiths of Smithfield Ltd

gives notice that:

On 31st August 2002 175,260 8% redeemable preference
shares were redeemed.

The revised number of 8% redeemable preference shares after
the redemption is 606,992; the value is £606,992

THE ^{REVISED} ISSUED SHARE CAPITAL IS £616,567 DIVIDED
INTO 9575 ORDINARY SHARES OF £1 EACH AND 606,992
8% REDEMABLE PREFERENCE SHARES OF £1 EACH.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Company
Secretary

Date 10/10/02

Presenter's name address and
reference (if any):

Lauren Kuswell
Smiths of Smithfield Ltd
209 Central Markets
London
EC1A 9LH

For official Use (02/00)
General Section

A16 *A7E89FC3* 0542
COMPANIES HOUSE 25/10/02
A24 *AXHPDEZ3* 0733
COMPANIES HOUSE 12/10/02