

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see Note 1)

1. Name of company

Company number

3704349

μ Insert full name of company

* Distinguish between ordinary, preference etc SMITHS OF SMITHFIELD LIMITED

This section must be completed for all allotments REDEEMABLE Description of shares * PREFERENCE 50,560 A. Number allotted £ £ £1.00 B. Nominal value of each

C. Total amount (if any) paid or due and payable £ £1.00 £ on each share (including premium if any)

complete (a) or (b) as appropriate

Date(s) on which the shares were	e allotted	
(a) [on <u>13/09/1999</u>] or ^	
(b) [from	to	
The names and addresses of the allotted	es and the number of shares allotted to	each should be given overleaf.

3. If the allotment is wholly or partly other than for cash the following information must be given. (Notes 2 & 3)

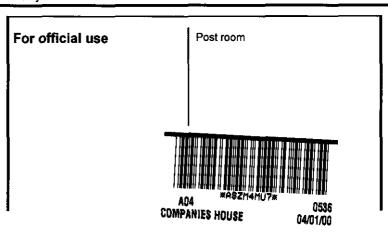
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1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E. and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)).

Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

CHEESMAN AND PARTNERS 4 AZTEC ROW BERNERS ROAD LONDON N1 OPW Tel: 0171 354 3914





Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

4. Names and addresses of the allottees

Number of shares allotted

Names and Addresses	Ordinary	Preference	Other
MORNTANE EXECUTIVE PENSION FUND		50,560	
35 BRITANNIA ROW, LONDON, N1 8QH, ENGLAND			
		_	
		_	
			-
77.			
Total		50,560	

* Insert Director	useu an
Secretary	
Administrator	
Administrative	Signed ₂
Receiver or	
Receiver (Scotland)	-
as appropriate	Companie

where the space given on this form i	is inadequate, continuation sneets snot	Jia be	
used and the number of sheets attac	hed should be indicated in the box opp	osite.	
/			
Signed ()	Designation*	_ Date _	13-09-99

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:

The Registrar of Companies Companies House 100 - 102 George Street Edinburgh EH2 3DJ

