

MG02

Statement of satisfaction in full or in part of mortgage or charge



✓ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

✗ **What this form is NOT for**
You cannot use this form to
register a statement of satisfaction
in full or in part of a fixed charge
company registered in Scotland.
If you do this, please use form M

FRIDAY



L11 *L00A5QW1* 16/12/2011 #165
COMPANIES HOUSE

1 Company details

Company number 0 3 6 9 5 3 9 9

Company name in full 19 Merchandising Limited (the "Company")

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d2 d1 m0 m6 y2 y0 y1 y1

Description ① US Collateral Agreement between, amongst others, the Company
and Goldman Sachs Bank USA (the "Administrative Agent")

Date of registration ② d3 d0 m0 m6 y2 y0 y1 y1

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Goldman Sachs Bank USA

Address 200 West Street

New York, NY, USA

Postcode 1 0 2 8 2

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

MG02

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL RIGHT TITLE AND INTEREST IN TO AND UNDER THE EQUITY INTERESTS OWNED BY IT, THE DEBT SECURITIES, ALL PAYMENTS OF PRINCIPAL OR INTEREST DIVIDENDS CASH INSTRUMENTS AND OTHER PROPERTY AND OTHER PROCEEDS IN RESPECT OF PLEDGED STOCK AND PLEDGED DEBT SECURITIES AND ALL RIGHTS AND PRIVILEGES WITH RESPECT OF THE PLEDGED STOCK PLEDGED DEBT SECURITIES AND ALL PROCEEDS OF ANY OF THE FOREGOING (COLLECTIVELY THE PLEDGED COLLATERAL)

CHARGE NUMBER 9 ON THE CHARGES REGISTER OF THE COMPANY

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X Macgillivray LLP

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Baker & McKenzie LLP

Address 100 New Bridge Street

Post town

County/Region London

Postcode

E

C

4

V

6

J

A

Country UK

DX 233 Chancery Lane

Telephone +44 (0)20 7919 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk